



HydroHut

Water for the Healthy Consumer



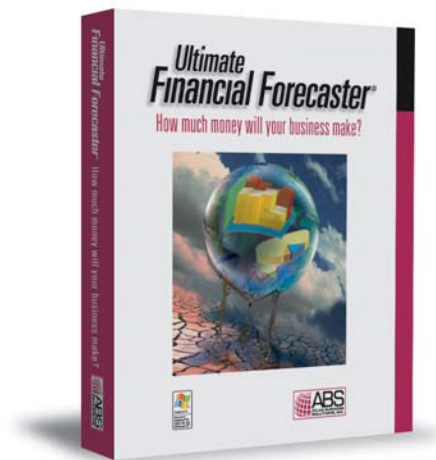
Financial Projection

HydroHut

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Allis Walter, President
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HydroHut
Income Projection
 For year ending December, 2007

Income Category	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 1
Retail Walk-In	8,150	8,150	8,300	8,400	8,300	8,350	8,400	8,400	8,450	8,400	8,400	8,400	100,100
Corporate	0	0	0	0	0	0	0	0	0	0	0	0	0
Special Events	1,000	0	1,000	0	1,000	1,500	1,000	1,500	0	1,500	1,000	0	9,500
Total Income	9,150	8,150	9,300	8,400	9,300	9,850	9,400	9,900	8,450	9,900	9,400	8,400	109,600

HydroHut
Income Projection
For year ending December, 2008

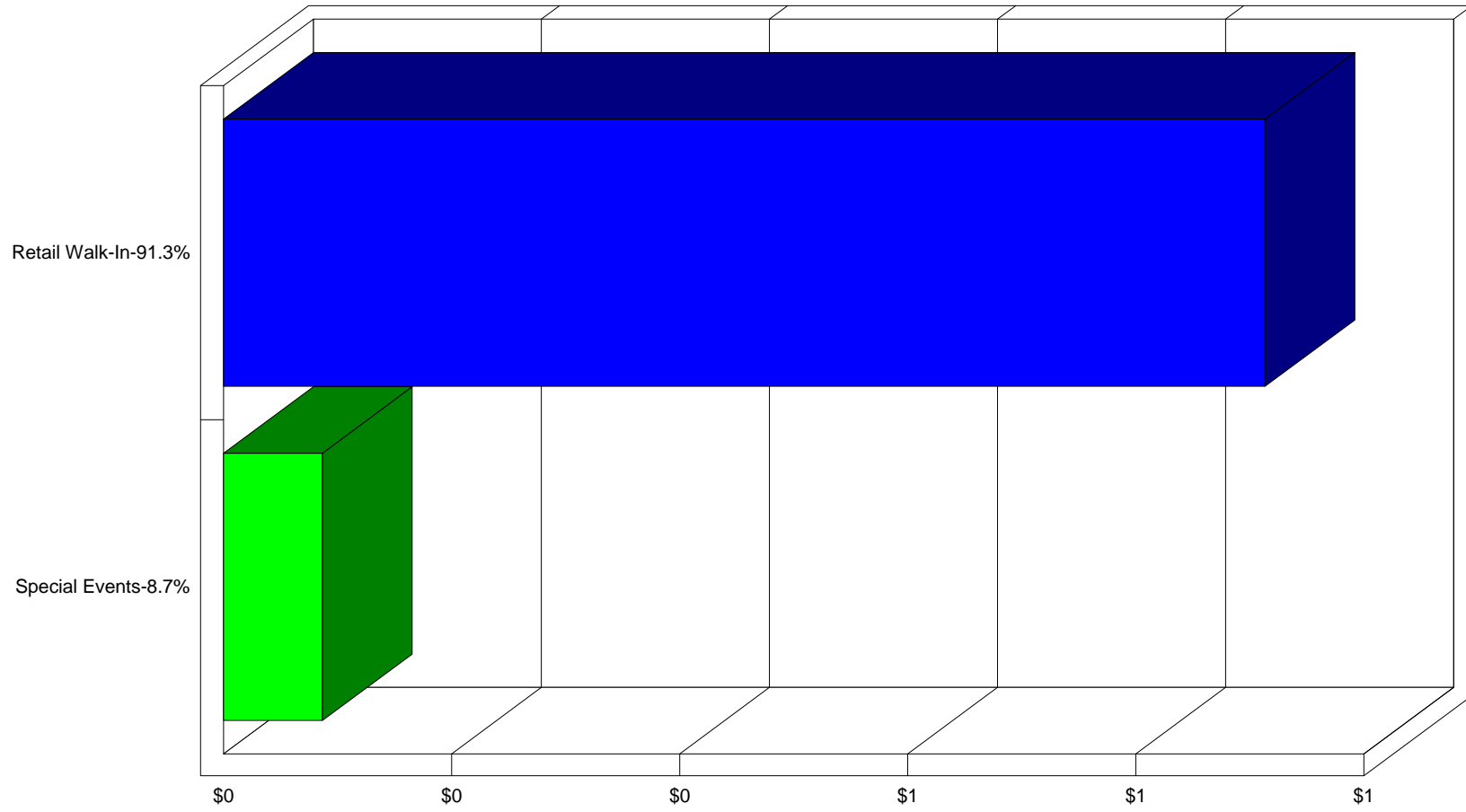
Income Category	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 2
Retail Walk-In	8,600	8,650	8,700	8,700	8,800	8,800	8,850	8,900	9,100	9,000	9,400	9,500	107,000
Corporate	1,000	0	0	1,500	0	1,000	1,500	0	1,000	0	0	2,000	8,000
Special Events	1,500	2,000	1,000	1,500	2,000	1,000	1,000	1,500	1,200	1,600	1,700	1,000	17,000
Total Income	11,100	10,650	9,700	11,700	10,800	10,800	11,350	10,400	11,300	10,600	11,100	12,500	132,000

HydroHut
Income Projection
 For year ending December, 2009

Income Category	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 3
Retail Walk-In	9,500	9,600	15,500	16,000	17,000	15,000	16,500	16,000	17,750	18,750	18,000	19,500	189,100
Corporate	1,500	1,000	0	1,000	1,500	2,000	0	1,000	1,500	1,000	0	2,500	13,000
Special Events	1,500	2,000	2,000	1,500	2,000	2,000	1,500	1,500	1,500	1,600	1,700	1,500	20,300
Total Income	12,500	12,600	17,500	18,500	20,500	19,000	18,000	18,500	20,750	21,350	19,700	23,500	222,400

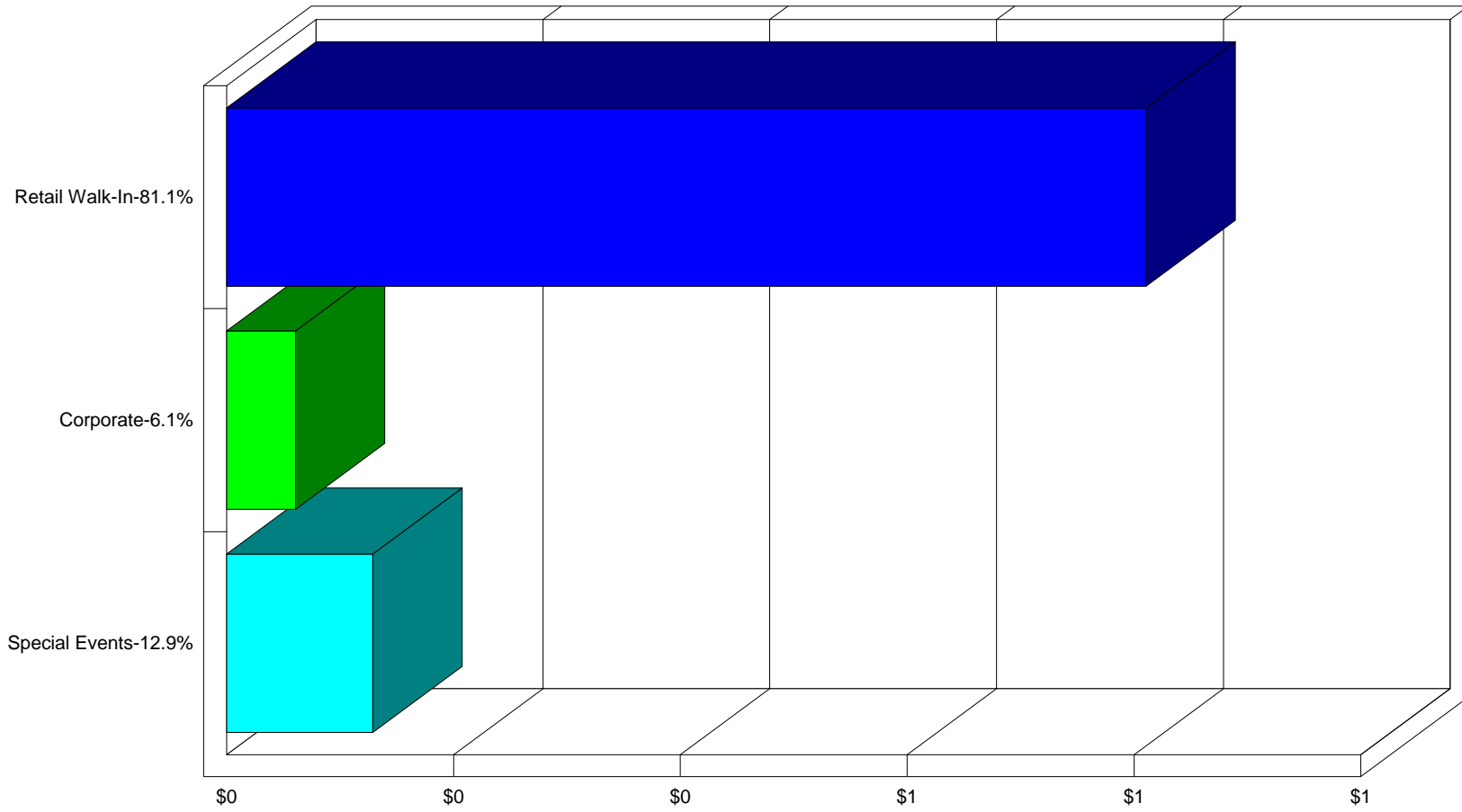
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Income by Category
For year ending December, 2007



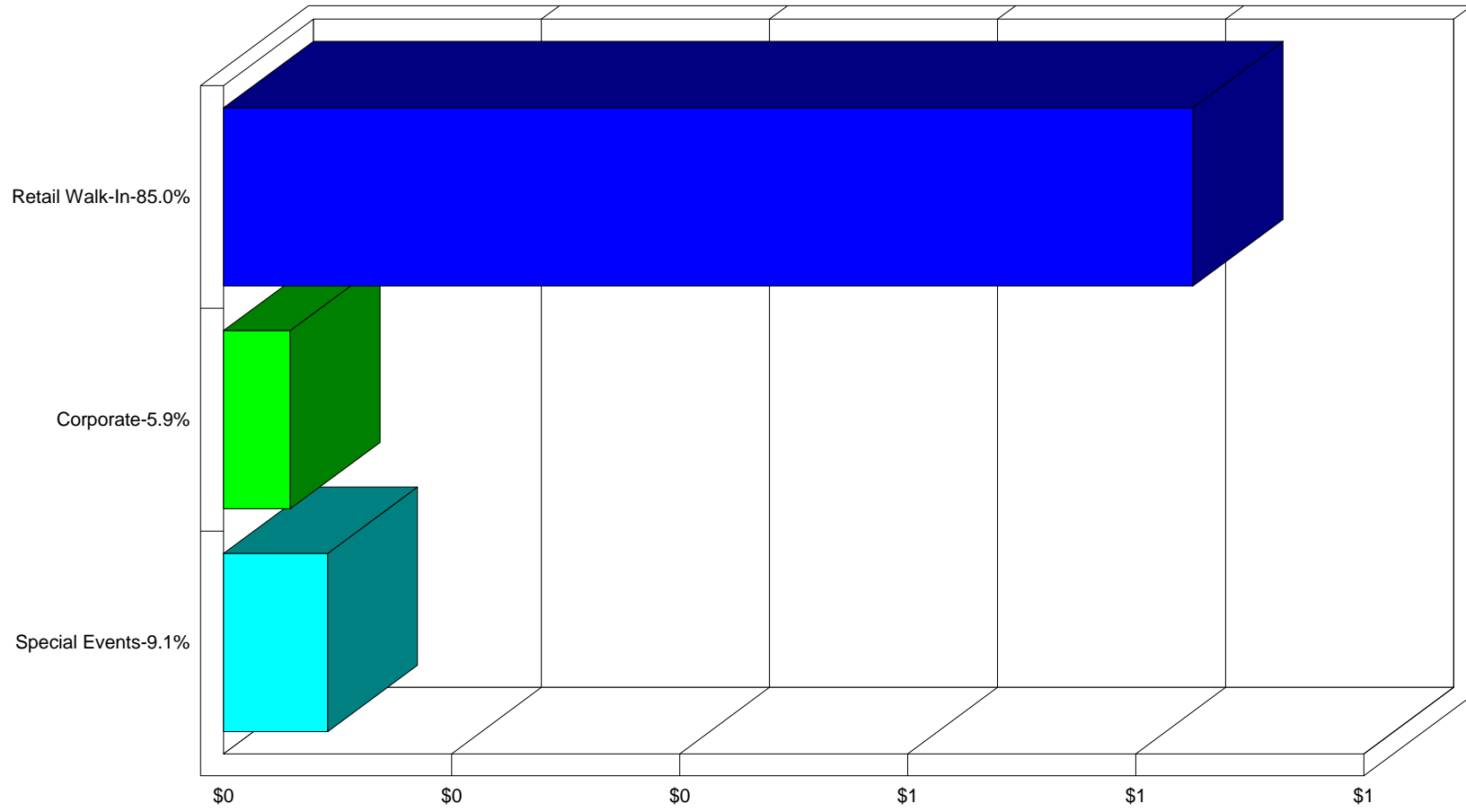
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Income by Category
For year ending December, 2008



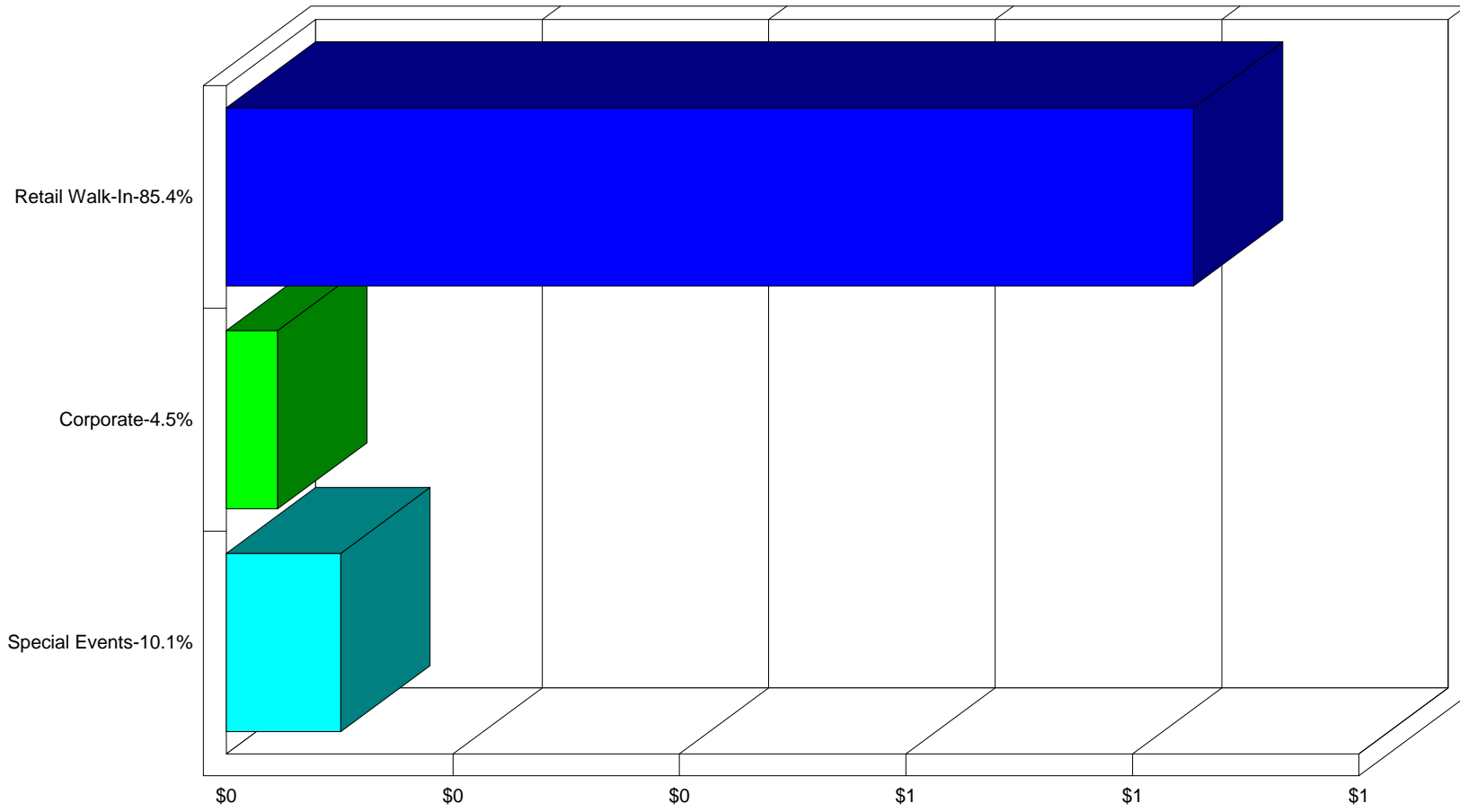
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Income by Category
For year ending December, 2009



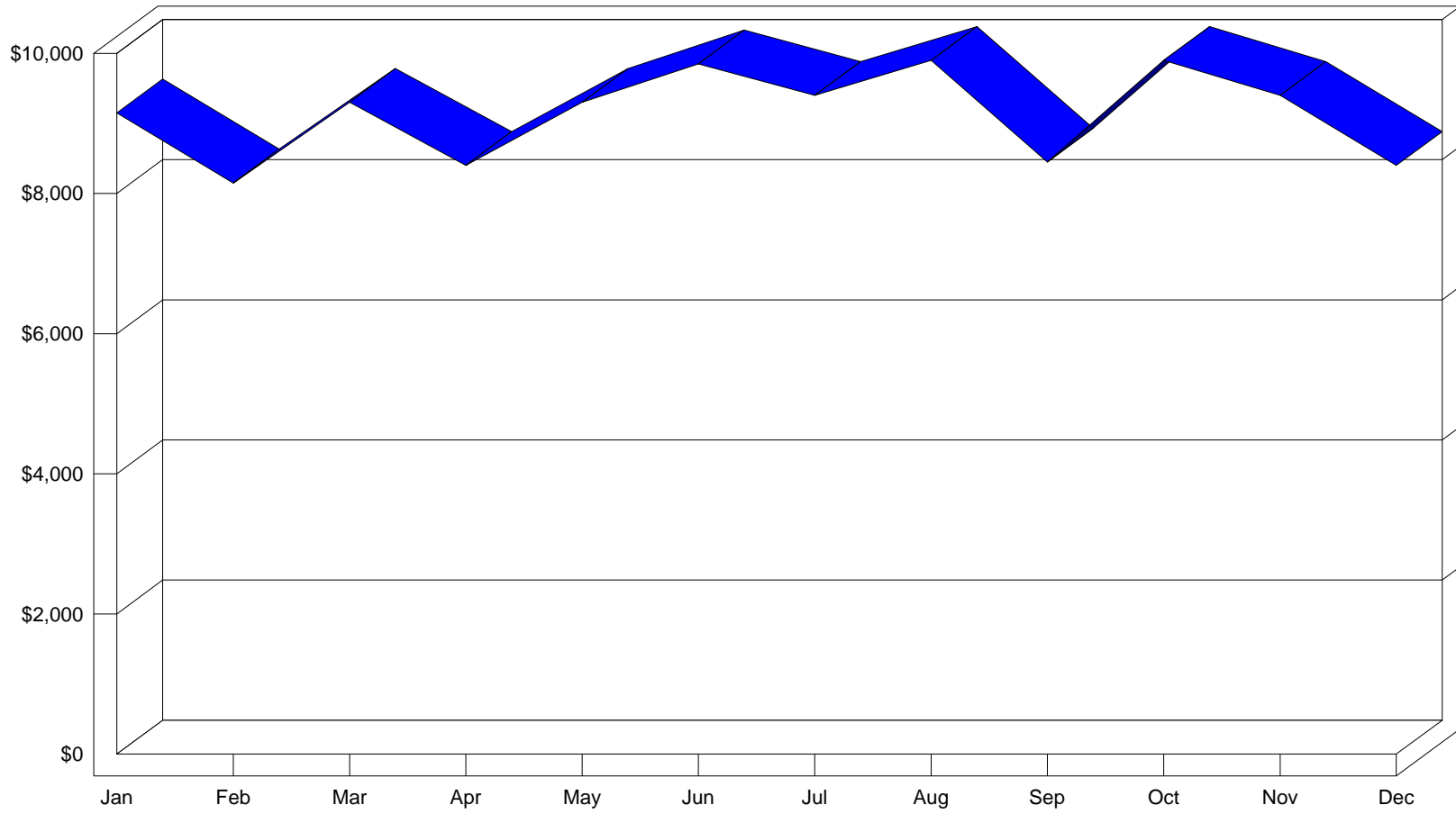
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Income by Category
For years ending December - 2007, 2008, 2009



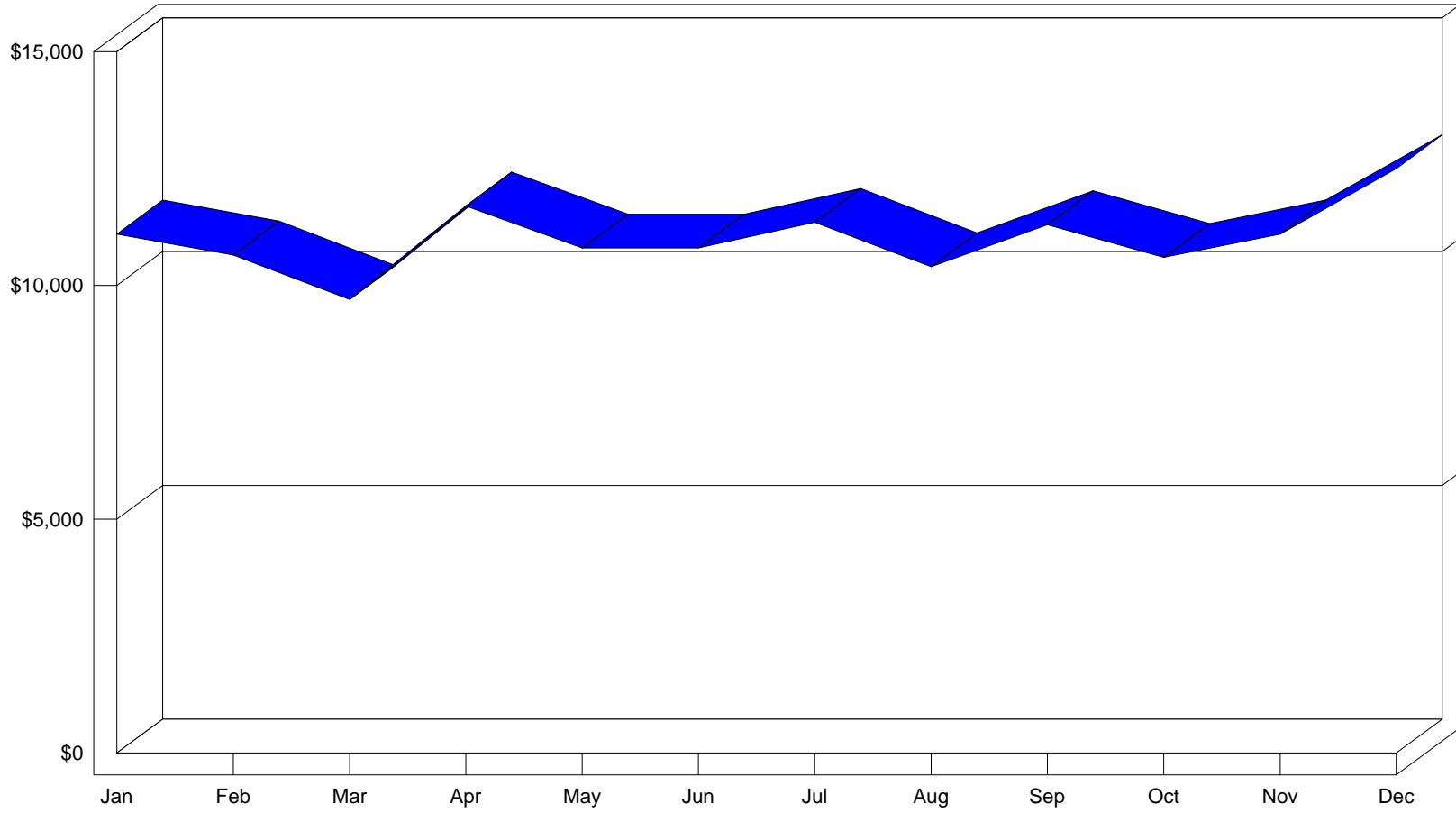
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Income Projection
For year ending December, 2007



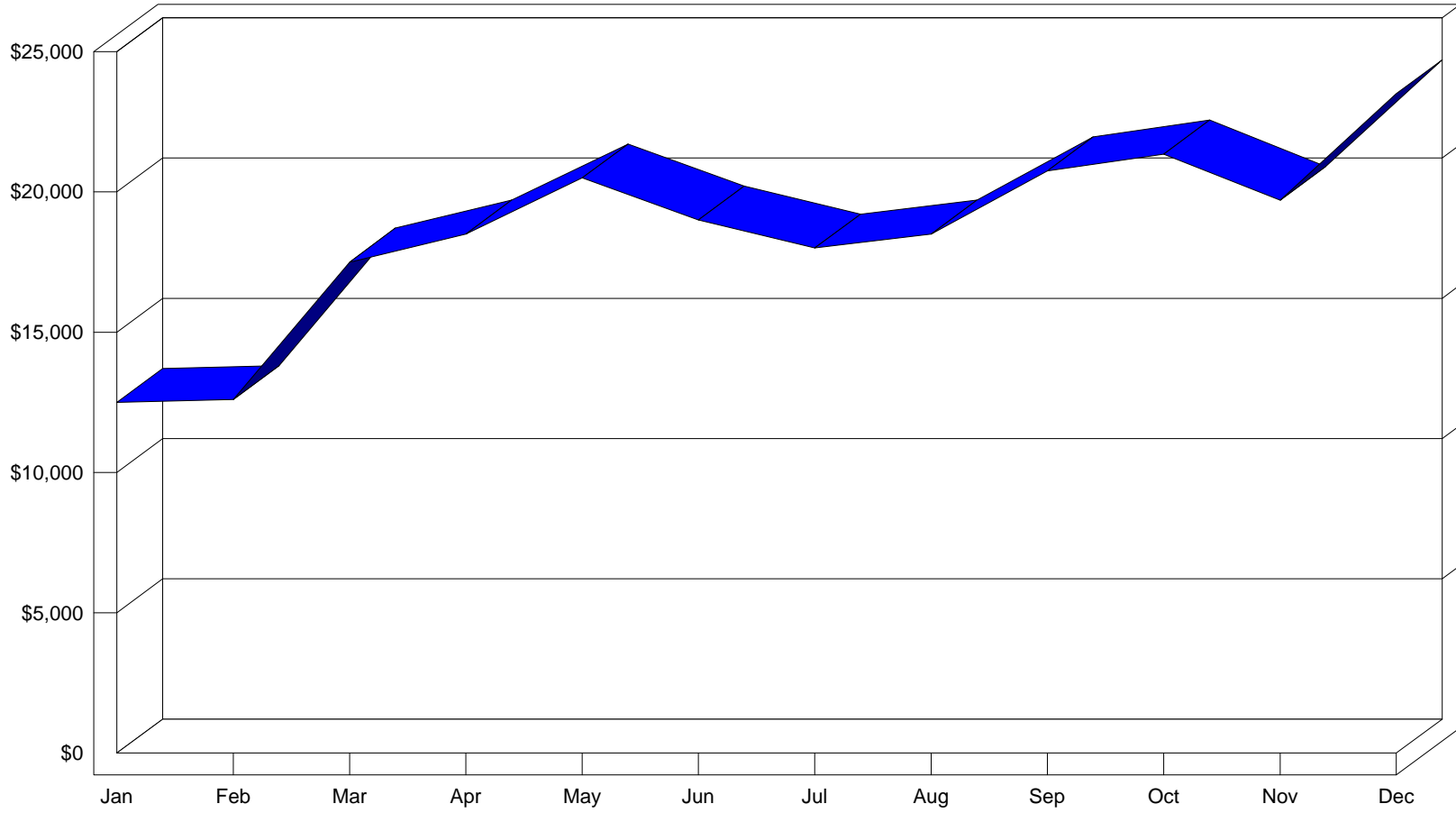
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Income Projection
For year ending December, 2008



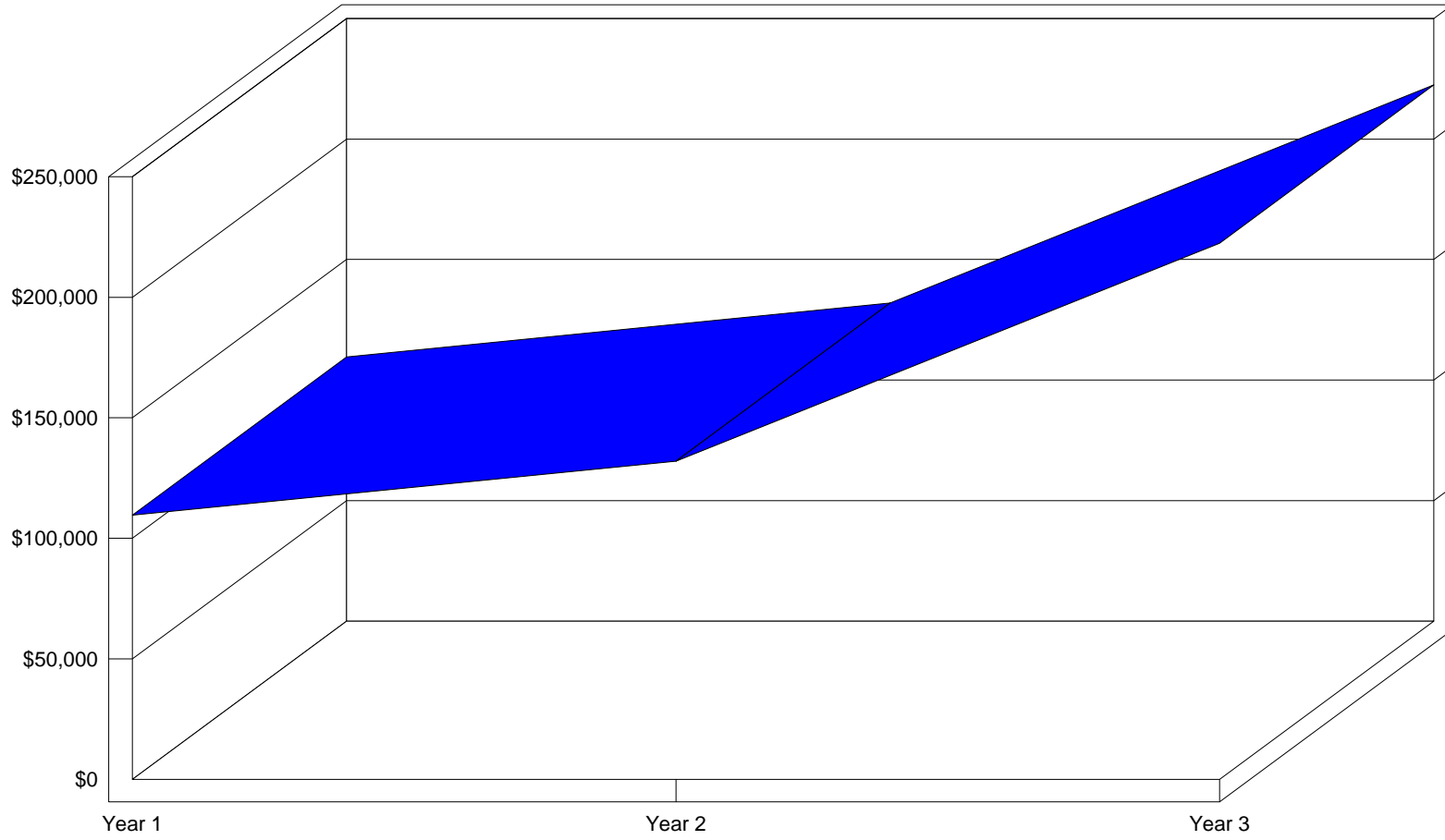
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Income Projection
For year ending December, 2009



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Income Projection
For years ending December - 2007, 2008, 2009



HydroHut
Expense Projection
For year ending December, 2007

Expense Category	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 1
Salaries & Wages	625	625	625	625	625	625	625	625	625	625	625	625	7,500
Professional Services	500	0	0	350	0	0	0	0	0	0	0	650	1,500
Rent	1,633	1,633	1,633	1,633	1,633	1,633	1,633	1,633	1,633	1,633	1,633	1,633	19,596
Maintenance	75	75	75	75	75	75	75	75	75	75	75	75	900
Equipment Rental	100	100	100	100	100	100	100	100	100	100	100	100	1,200
Insurance	160	160	160	160	160	160	160	160	160	160	160	160	1,920
Utilities	180	180	180	180	180	180	180	180	180	180	180	180	2,160
Office Supplies	75	75	75	75	75	75	75	75	75	75	75	75	900
Postage	65	65	65	65	65	65	65	65	65	65	65	65	780
Marketing/Advertising	850	850	850	850	850	850	850	850	850	850	850	850	10,200
Travel	75	100	75	75	150	100	75	75	100	150	75	100	1,150
Entertainment	25	25	25	25	25	25	25	25	25	25	25	50	325
Total Expenses	4,363	3,888	3,863	4,213	3,938	3,888	3,863	3,863	3,888	3,938	3,863	4,563	48,131

HydroHut
Expense Projection
For year ending December, 2008

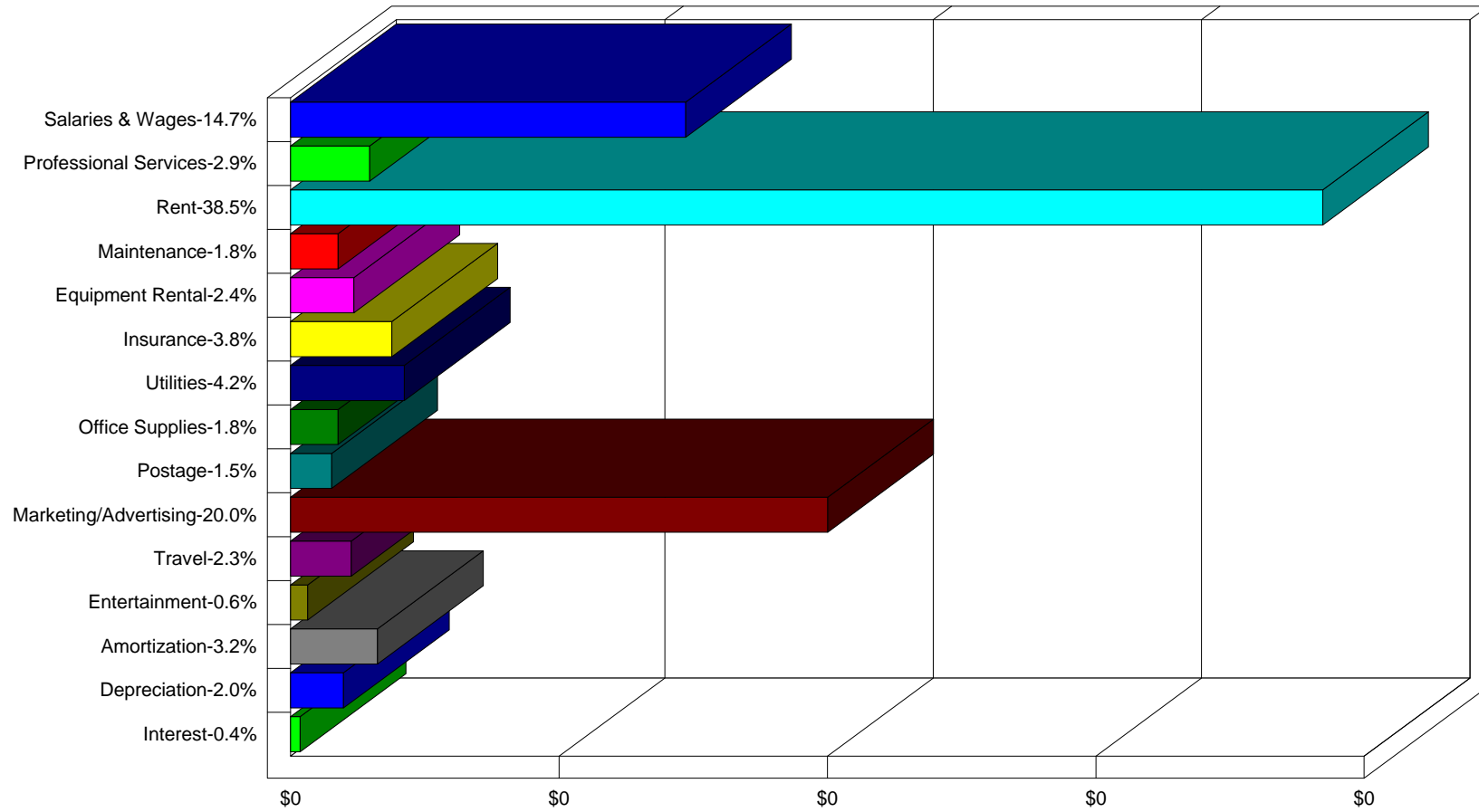
Expense Category	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 2
Salaries & Wages	688	688	688	688	688	688	688	688	688	688	688	688	8,256
Professional Services	0	0	0	500	0	0	0	0	0	0	0	600	1,100
Rent	1,633	1,633	1,633	1,633	1,633	1,633	1,633	1,633	1,633	1,633	1,633	1,633	19,596
Maintenance	75	75	75	75	75	75	75	75	75	75	75	75	900
Equipment Rental	150	150	150	150	150	150	150	150	150	150	150	150	1,800
Insurance	180	180	180	180	180	180	180	180	180	180	180	180	2,160
Utilities	180	180	180	180	180	180	180	180	180	180	180	180	2,160
Office Supplies	75	75	75	75	75	75	75	75	75	75	75	75	900
Postage	75	75	75	75	75	75	75	75	75	75	75	75	900
Marketing/Advertising	950	950	950	950	950	950	950	950	950	950	950	950	11,400
Travel	150	150	200	100	75	150	150	200	100	75	100	150	1,600
Entertainment	50	50	50	50	50	50	50	50	50	50	50	50	600
Total Expenses	4,206	4,206	4,256	4,656	4,131	4,206	4,206	4,256	4,156	4,131	4,156	4,806	51,372

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Expense Projection
For year ending December, 2009

Expense Category	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 3
Salaries & Wages	2,125	2,125	2,125	2,125	2,125	2,125	2,125	2,125	2,125	2,125	2,125	2,125	25,500
Professional Services	0	0	0	600	0	0	0	0	0	0	0	700	1,300
Rent	3,267	3,267	3,267	3,267	3,267	3,267	3,267	3,267	3,267	3,267	3,267	3,267	39,204
Maintenance	125	125	125	125	125	125	125	125	125	125	125	125	1,500
Equipment Rental	200	200	200	200	200	200	200	200	200	200	200	200	2,400
Insurance	350	350	350	350	350	350	350	350	350	350	350	350	4,200
Utilities	325	325	325	325	325	325	325	325	325	325	325	325	3,900
Office Supplies	75	75	75	75	75	75	75	75	75	75	75	75	900
Postage	100	100	100	100	100	100	100	100	100	100	100	100	1,200
Marketing/Advertising	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	13,200
Travel	200	250	200	250	200	200	200	275	300	250	175	250	2,750
Entertainment	75	75	75	75	75	75	75	75	75	75	75	75	900
Total Expenses	7,942	7,992	7,942	8,592	7,942	7,942	7,942	8,017	8,042	7,992	7,917	8,692	96,954

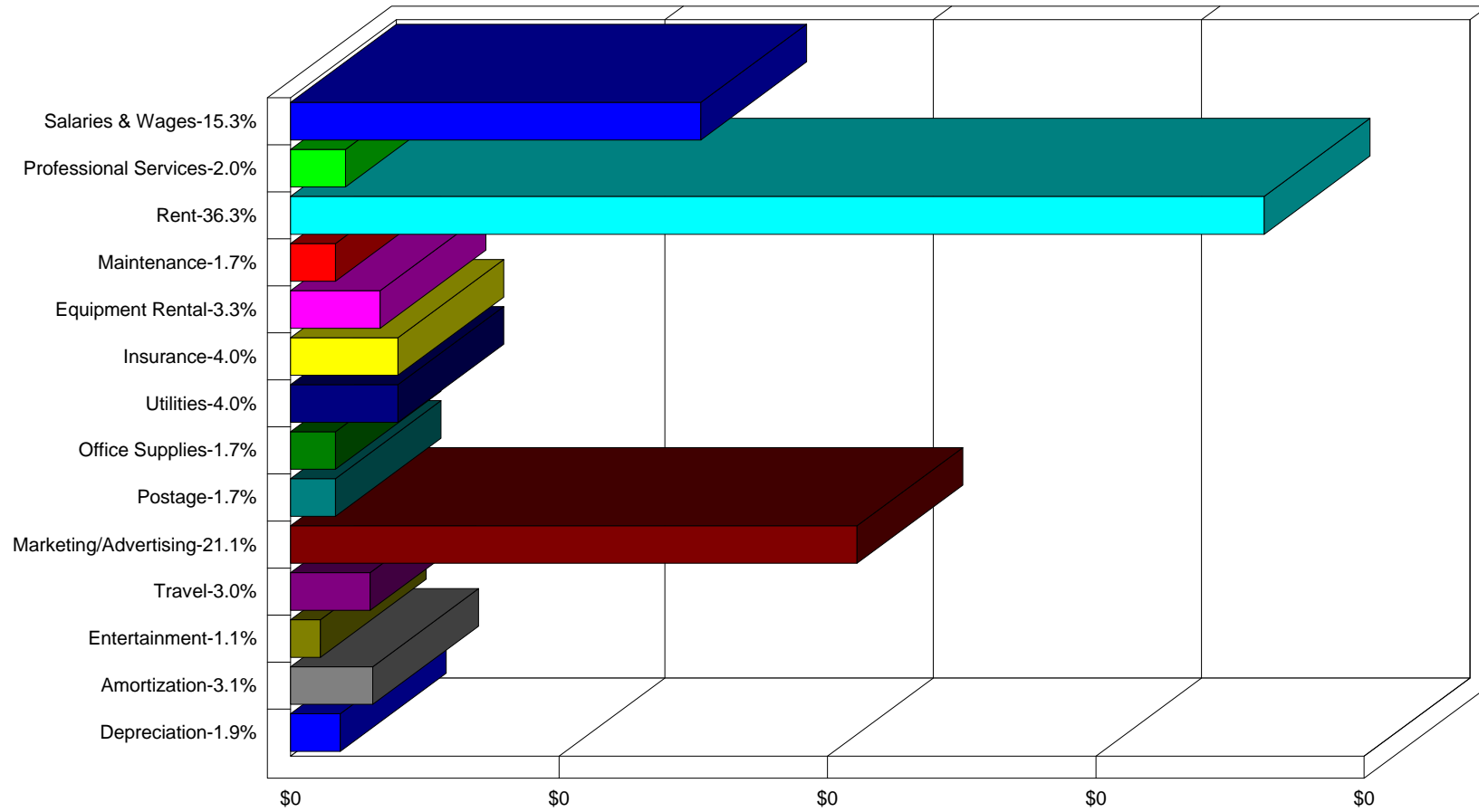
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Expenses by Category
For year ending December, 2007



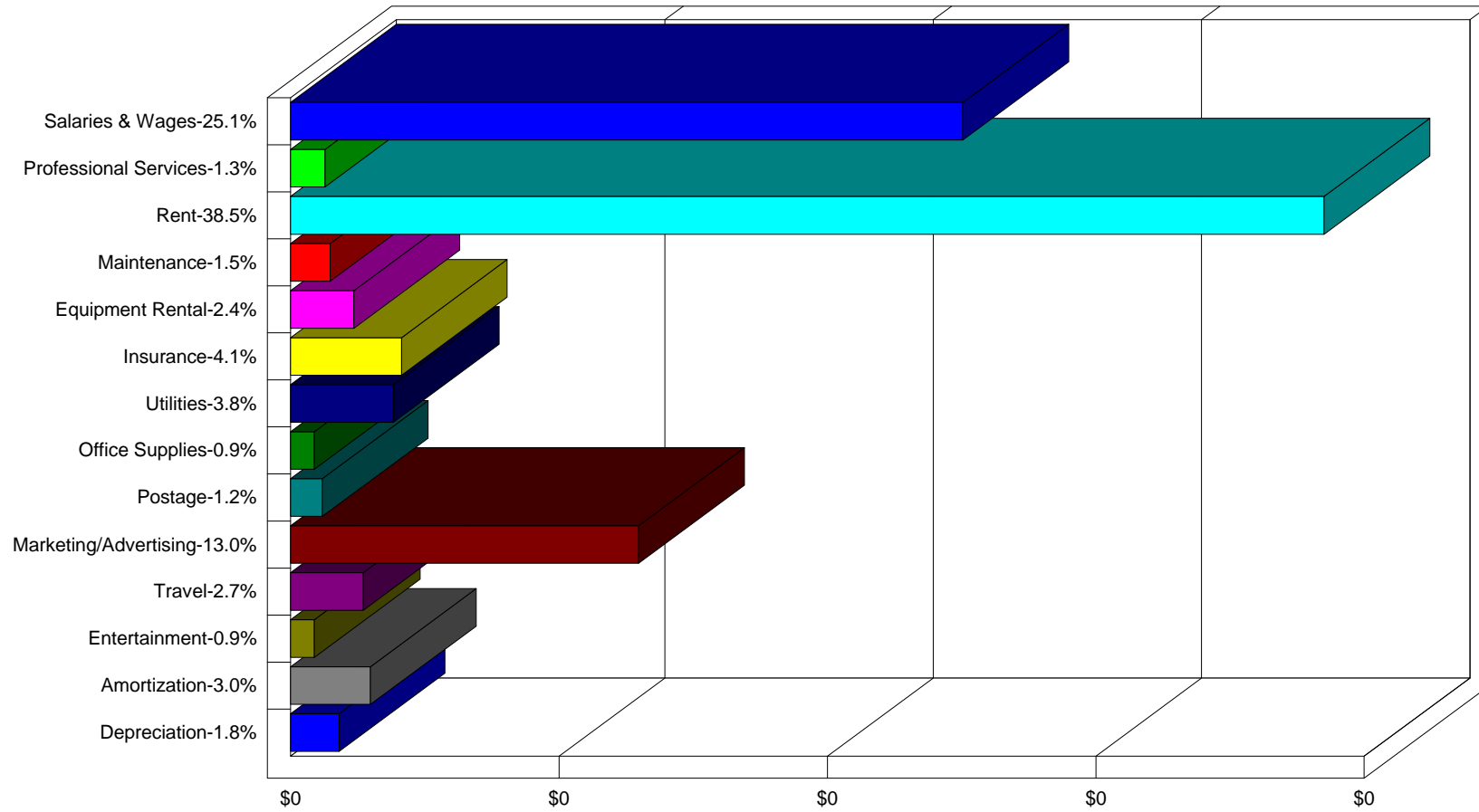
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Expenses by Category
For year ending December, 2008



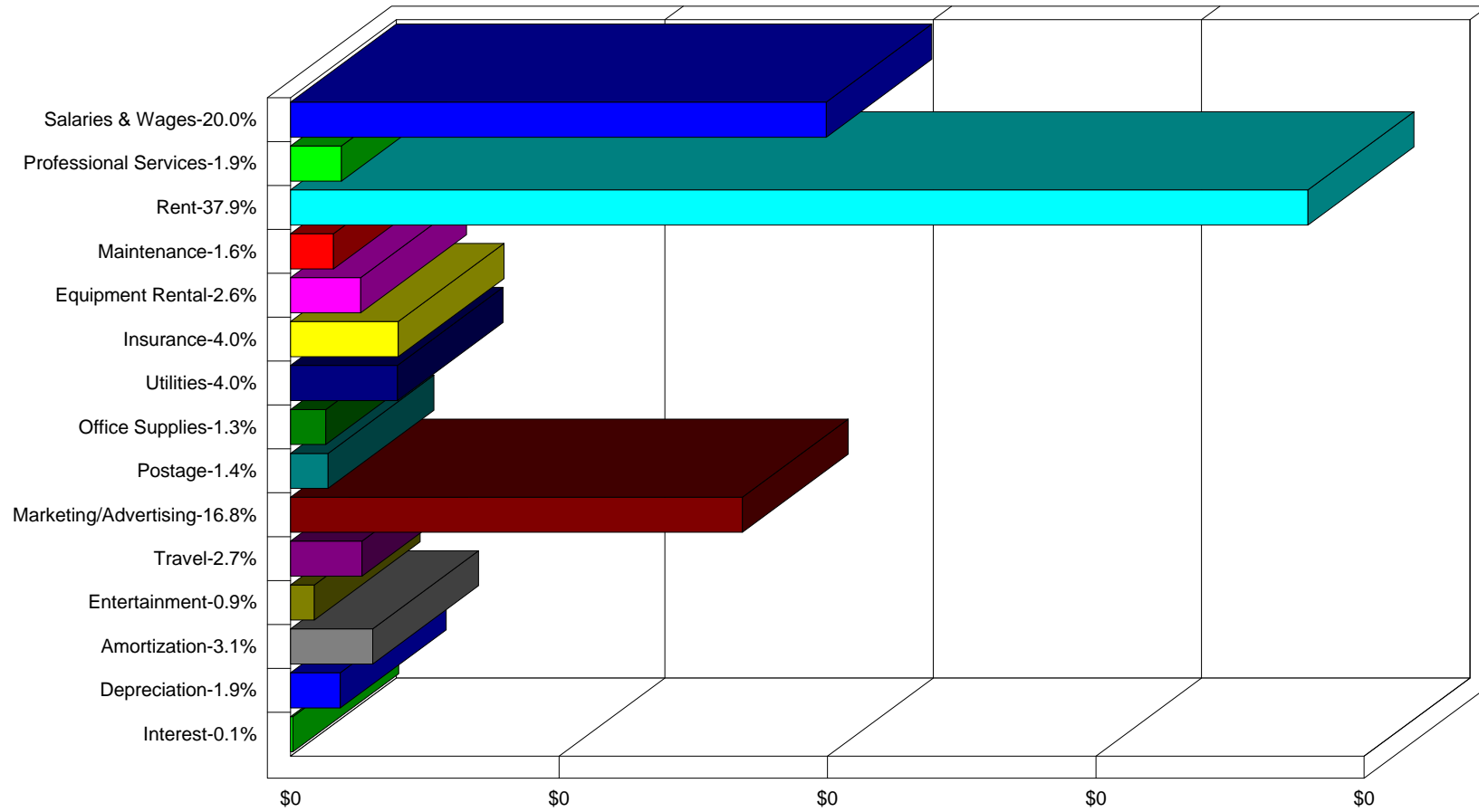
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Expenses by Category
For year ending December, 2009



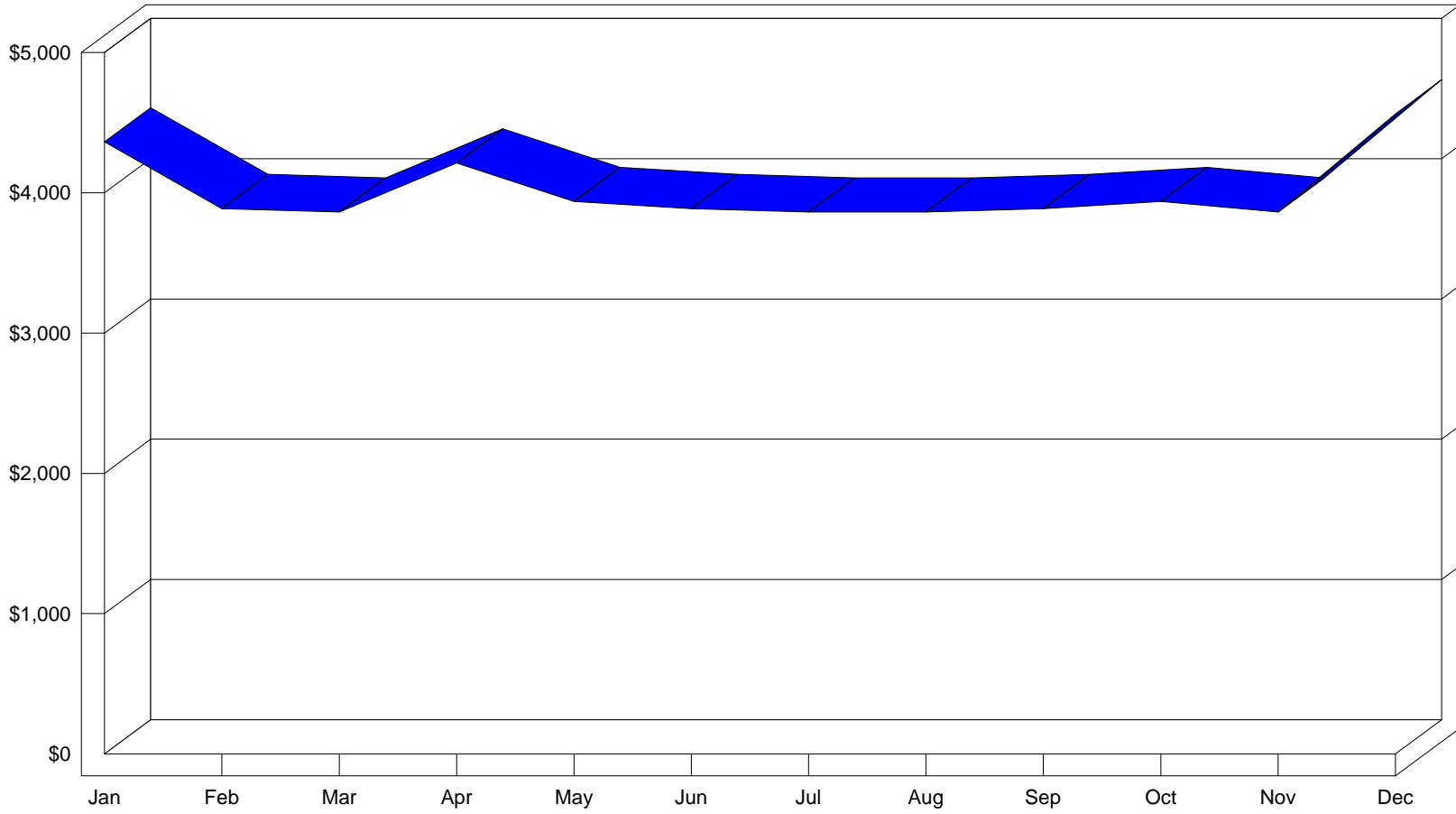
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Expenses by Category
For years ending December - 2007, 2008, 2009



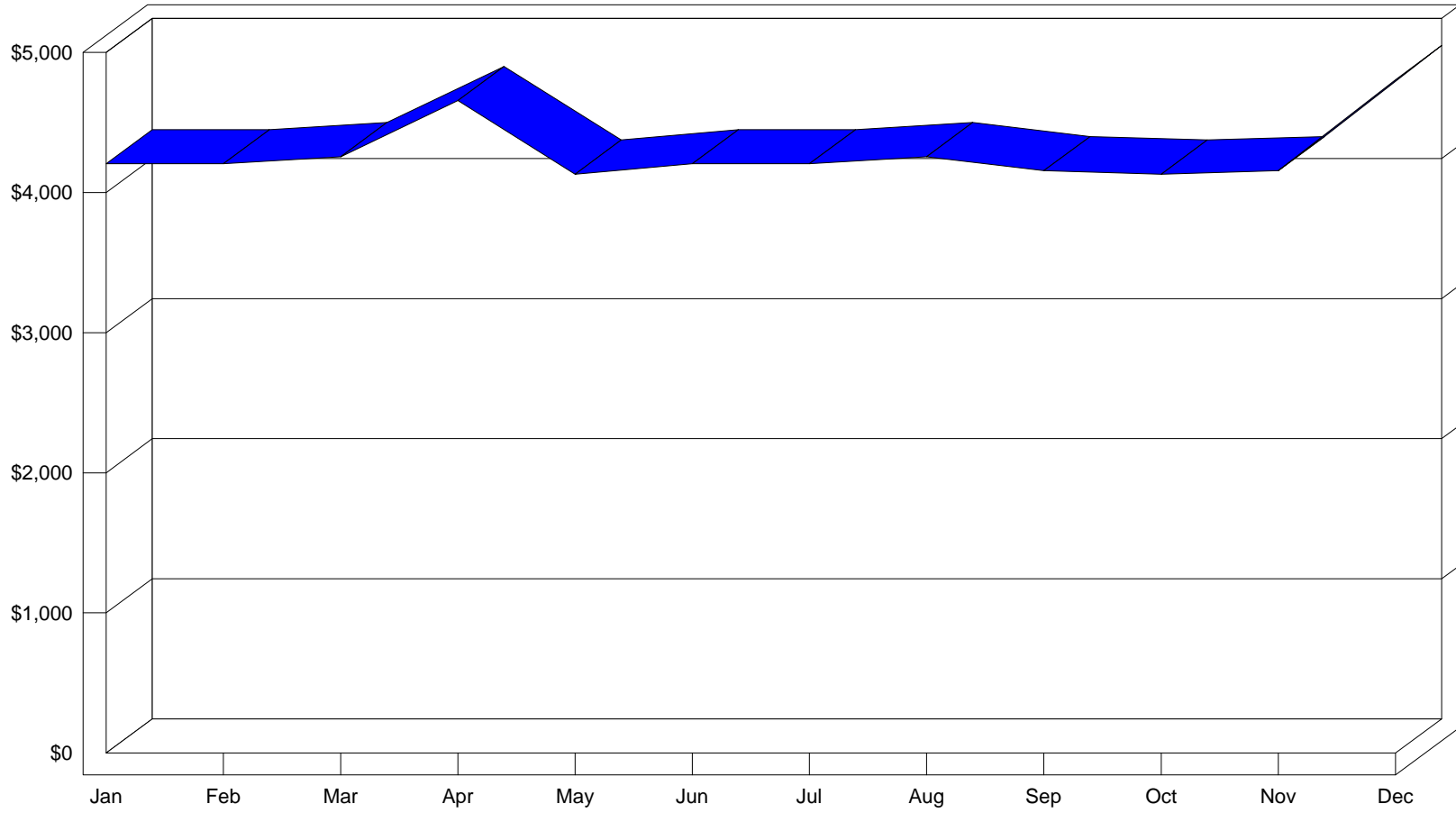
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Expense Projection
For year ending December, 2007



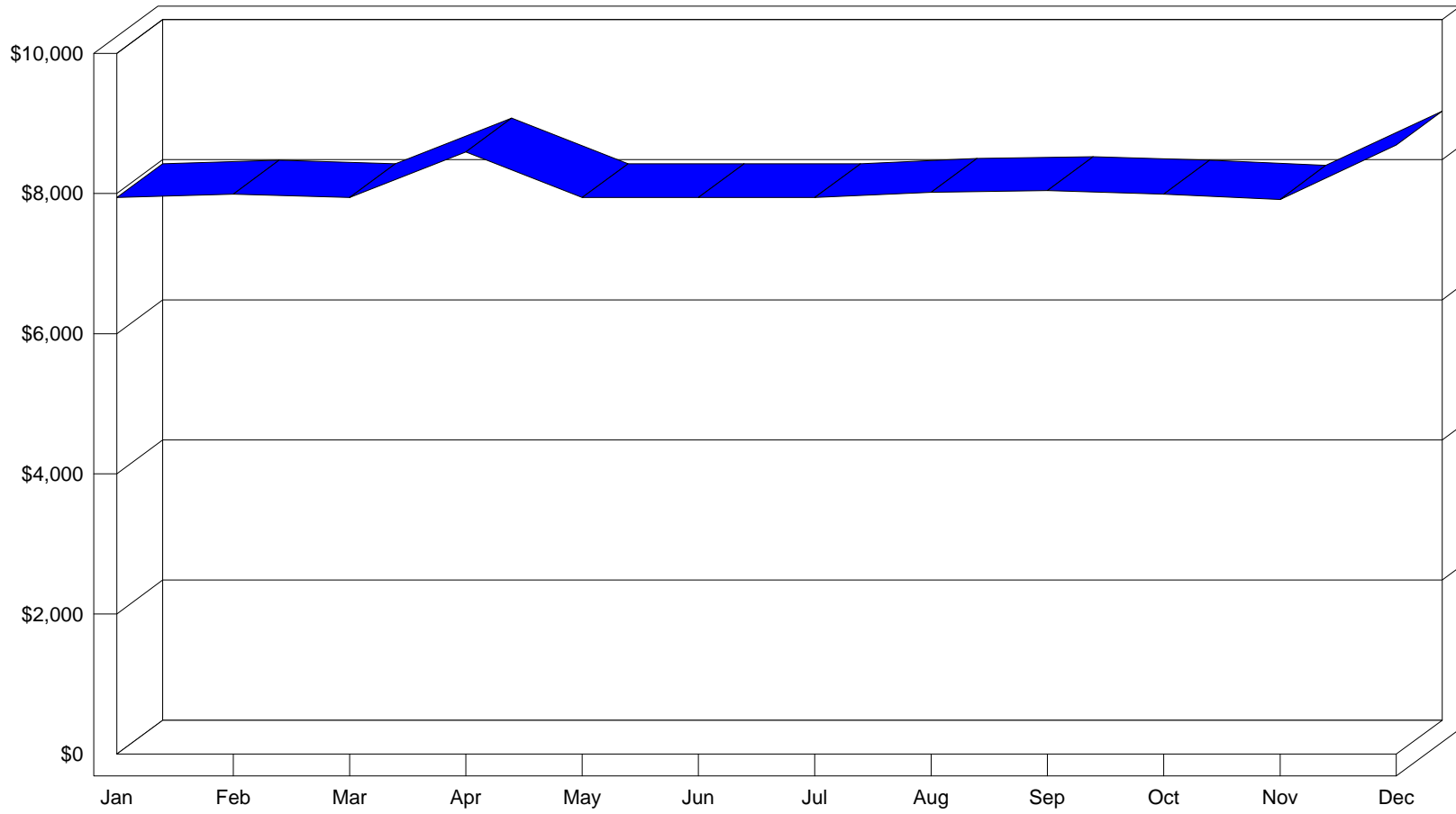
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Expense Projection
For year ending December, 2008



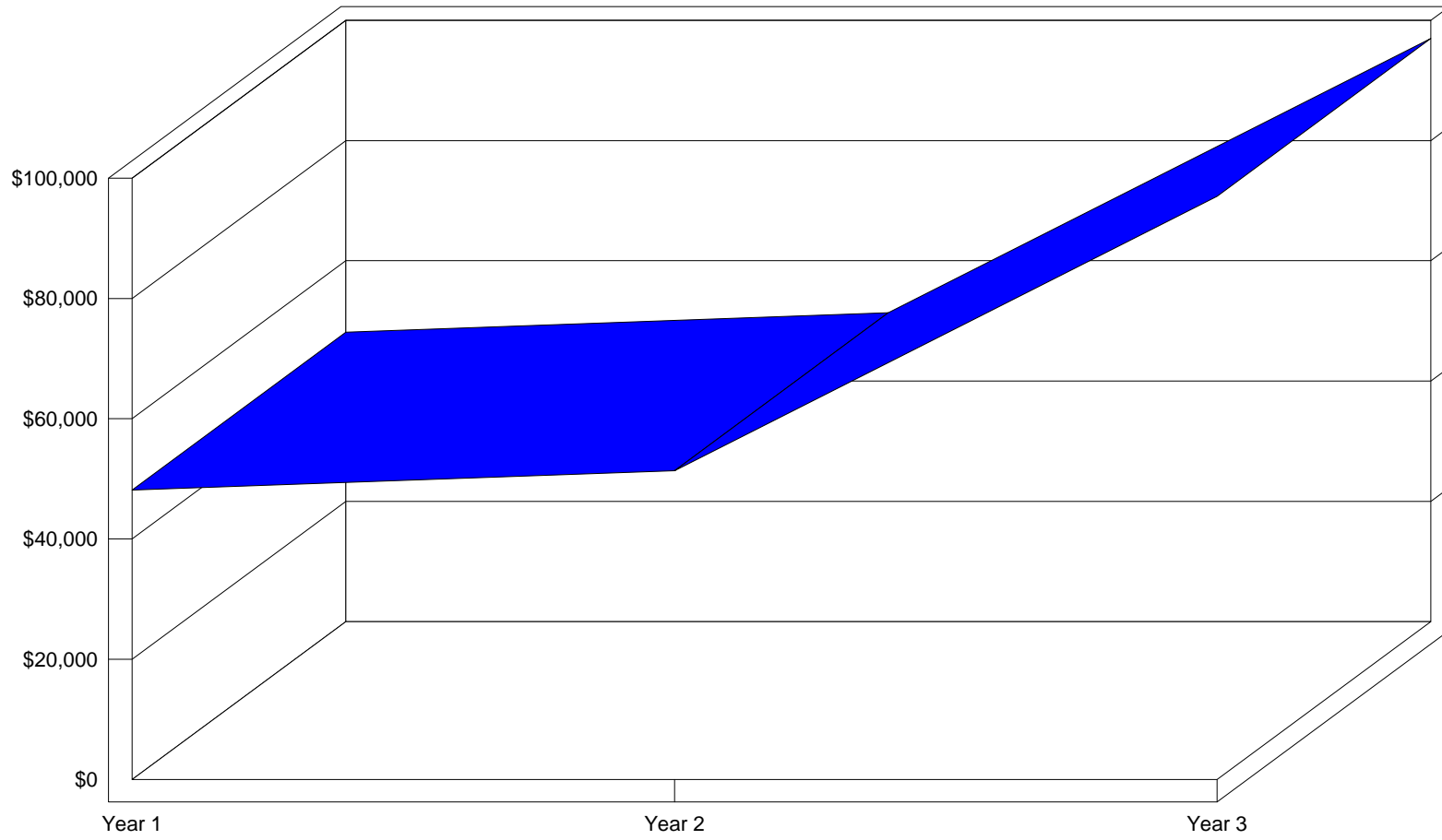
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Expense Projection
For year ending December, 2009



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Expense Projection
For years ending December - 2007, 2008, 2009



HydroHut
Profit & Loss Statement
For year ending December, 2007

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 1
Income	9,150	8,150	9,300	8,400	9,300	9,850	9,400	9,900	8,450	9,900	9,400	8,400	109,600
Less COGS:													
Material	2,278	2,038	2,315	2,100	2,315	2,448	2,340	2,460	2,113	2,460	2,340	2,100	27,305
Total COGS	2,278	2,038	2,315	2,100	2,315	2,448	2,340	2,460	2,113	2,460	2,340	2,100	27,305
Gross profit	6,873	6,113	6,985	6,300	6,985	7,403	7,060	7,440	6,338	7,440	7,060	6,300	82,295
Operating expenses:													
Salaries & Wages	625	625	625	625	625	625	625	625	625	625	625	625	7,500
Professional Services	500	0	0	350	0	0	0	0	0	0	0	650	1,500
Rent	1,633	1,633	1,633	1,633	1,633	1,633	1,633	1,633	1,633	1,633	1,633	1,633	19,596
Maintenance	75	75	75	75	75	75	75	75	75	75	75	75	900
Equipment Rental	100	100	100	100	100	100	100	100	100	100	100	100	1,200
Insurance	160	160	160	160	160	160	160	160	160	160	160	160	1,920
Utilities	180	180	180	180	180	180	180	180	180	180	180	180	2,160
Office Supplies	75	75	75	75	75	75	75	75	75	75	75	75	900
Postage	65	65	65	65	65	65	65	65	65	65	65	65	780
Marketing/Advertising	850	850	850	850	850	850	850	850	850	850	850	850	10,200
Travel	75	100	75	75	150	100	75	75	100	150	75	100	1,150
Entertainment	25	25	25	25	25	25	25	25	25	25	25	50	325
Amortization	138	138	138	138	138	138	138	138	138	138	138	138	1,650
Depreciation	83	83	83	83	83	83	83	83	83	83	83	83	1,000
Total operating expenses	4,584	4,109	4,084	4,434	4,159	4,109	4,084	4,084	4,109	4,159	4,084	4,784	50,781
Operating income	2,289	2,004	2,901	1,866	2,826	3,294	2,976	3,356	2,229	3,281	2,976	1,516	31,514
Interest expense	43	38	36	25	24	14	0	0	0	0	0	0	180
Net income	2,246	1,966	2,865	1,841	2,802	3,279	2,976	3,356	2,229	3,281	2,976	1,516	31,334

HydroHut
Profit & Loss Statement
For year ending December, 2008

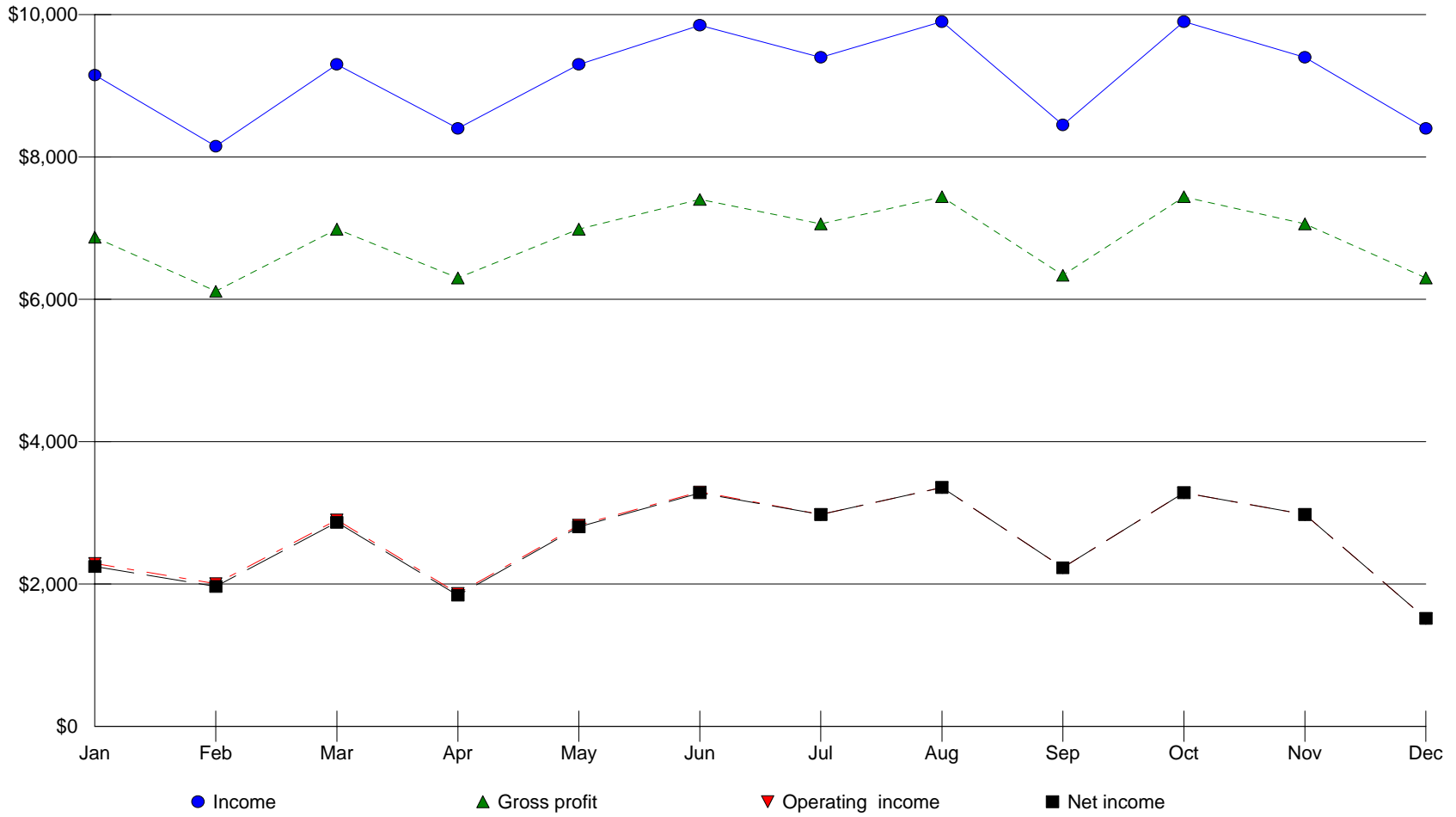
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 2
Income	11,100	10,650	9,700	11,700	10,800	10,800	11,350	10,400	11,300	10,600	11,100	12,500	132,000
Less COGS:													
Material	2,730	2,643	2,415	2,865	2,680	2,660	2,783	2,585	2,783	2,634	2,758	3,055	32,590
Total COGS	2,730	2,643	2,415	2,865	2,680	2,660	2,783	2,585	2,783	2,634	2,758	3,055	32,590
Gross profit	8,370	8,008	7,285	8,835	8,120	8,140	8,568	7,815	8,517	7,966	8,342	9,445	99,410
Operating expenses:													
Salaries & Wages	688	688	688	688	688	688	688	688	688	688	688	688	8,256
Professional Services	0	0	0	500	0	0	0	0	0	0	0	600	1,100
Rent	1,633	1,633	1,633	1,633	1,633	1,633	1,633	1,633	1,633	1,633	1,633	1,633	19,596
Maintenance	75	75	75	75	75	75	75	75	75	75	75	75	900
Equipment Rental	150	150	150	150	150	150	150	150	150	150	150	150	1,800
Insurance	180	180	180	180	180	180	180	180	180	180	180	180	2,160
Utilities	180	180	180	180	180	180	180	180	180	180	180	180	2,160
Office Supplies	75	75	75	75	75	75	75	75	75	75	75	75	900
Postage	75	75	75	75	75	75	75	75	75	75	75	75	900
Marketing/Advertising	950	950	950	950	950	950	950	950	950	950	950	950	11,400
Travel	150	150	200	100	75	150	150	200	100	75	100	150	1,600
Entertainment	50	50	50	50	50	50	50	50	50	50	50	50	600
Amortization	138	138	138	138	138	138	138	138	138	138	138	138	1,650
Depreciation	83	83	83	83	83	83	83	83	83	83	83	83	1,000
Total operating expenses	4,427	4,427	4,477	4,877	4,352	4,427	4,427	4,477	4,377	4,352	4,377	5,027	54,022
Operating income	3,943	3,581	2,808	3,958	3,768	3,713	4,141	3,338	4,140	3,614	3,965	4,418	45,388
Interest expense	0	0	0	0	0	0	0	0	0	0	0	0	0
Net income	3,943	3,581	2,808	3,958	3,768	3,713	4,141	3,338	4,140	3,614	3,965	4,418	45,388

HydroHut
Profit & Loss Statement
For year ending December, 2009

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 3
Income	12,500	12,600	17,500	18,500	20,500	19,000	18,000	18,500	20,750	21,350	19,700	23,500	222,400
Less COGS:													
Material	3,065	3,100	4,355	4,580	5,060	4,670	4,485	4,580	5,128	5,292	4,908	5,785	55,007
Total COGS	3,065	3,100	4,355	4,580	5,060	4,670	4,485	4,580	5,128	5,292	4,908	5,785	55,007
Gross profit	9,435	9,500	13,145	13,920	15,440	14,330	13,515	13,920	15,623	16,059	14,792	17,715	167,393
Operating expenses:													
Salaries & Wages	2,125	2,125	2,125	2,125	2,125	2,125	2,125	2,125	2,125	2,125	2,125	2,125	25,500
Professional Services	0	0	0	600	0	0	0	0	0	0	0	700	1,300
Rent	3,267	3,267	3,267	3,267	3,267	3,267	3,267	3,267	3,267	3,267	3,267	3,267	39,204
Maintenance	125	125	125	125	125	125	125	125	125	125	125	125	1,500
Equipment Rental	200	200	200	200	200	200	200	200	200	200	200	200	2,400
Insurance	350	350	350	350	350	350	350	350	350	350	350	350	4,200
Utilities	325	325	325	325	325	325	325	325	325	325	325	325	3,900
Office Supplies	75	75	75	75	75	75	75	75	75	75	75	75	900
Postage	100	100	100	100	100	100	100	100	100	100	100	100	1,200
Marketing/Advertising	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	1,100	13,200
Travel	200	250	200	250	200	200	200	275	300	250	175	250	2,750
Entertainment	75	75	75	75	75	75	75	75	75	75	75	75	900
Amortization	138	138	275	275	275	275	275	275	275	275	275	275	3,025
Depreciation	83	83	167	167	167	167	167	167	167	167	167	167	1,833
Total operating expenses	8,163	8,213	8,384	9,034	8,384	8,384	8,384	8,459	8,484	8,434	8,359	9,134	101,812
Operating income	1,272	1,287	4,761	4,886	7,056	5,946	5,131	5,461	7,139	7,625	6,433	8,581	65,581
Interest expense	0	0	0	0	0	0	0	0	0	0	0	0	0
Net income	1,272	1,287	4,761	4,886	7,056	5,946	5,131	5,461	7,139	7,625	6,433	8,581	65,581

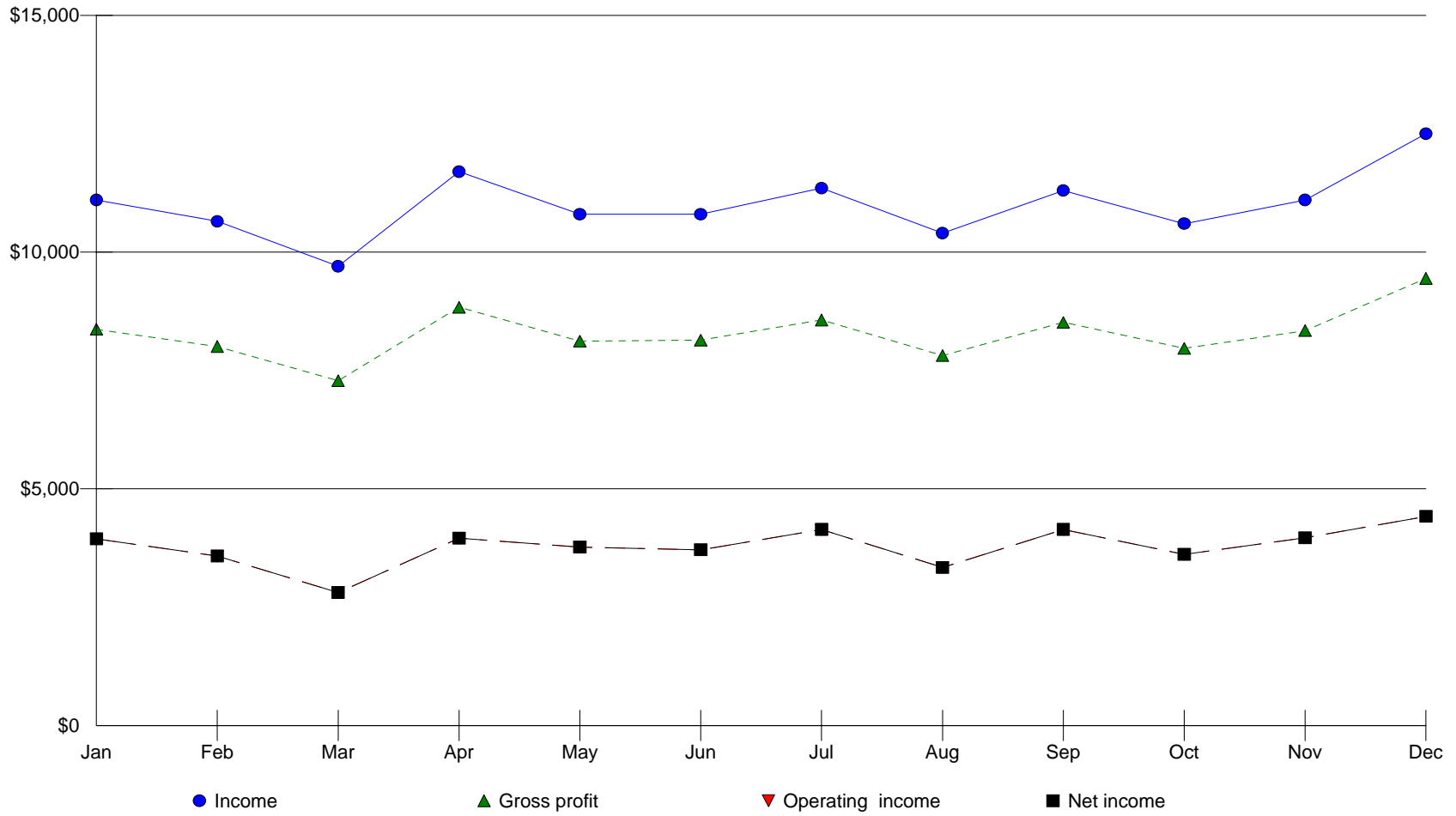
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Profit & Loss
For year ending December, 2007



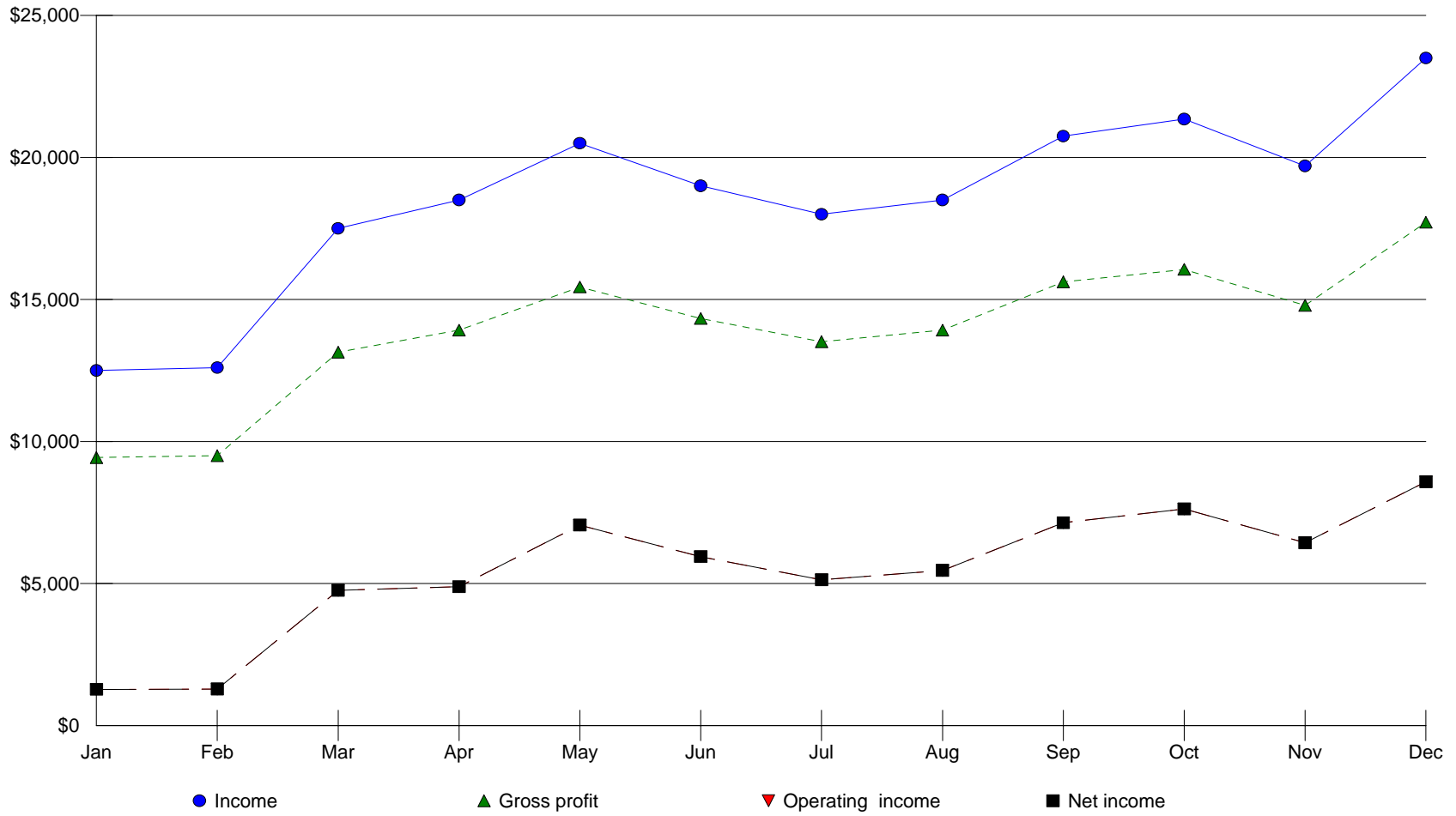
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Profit & Loss
For year ending December, 2008



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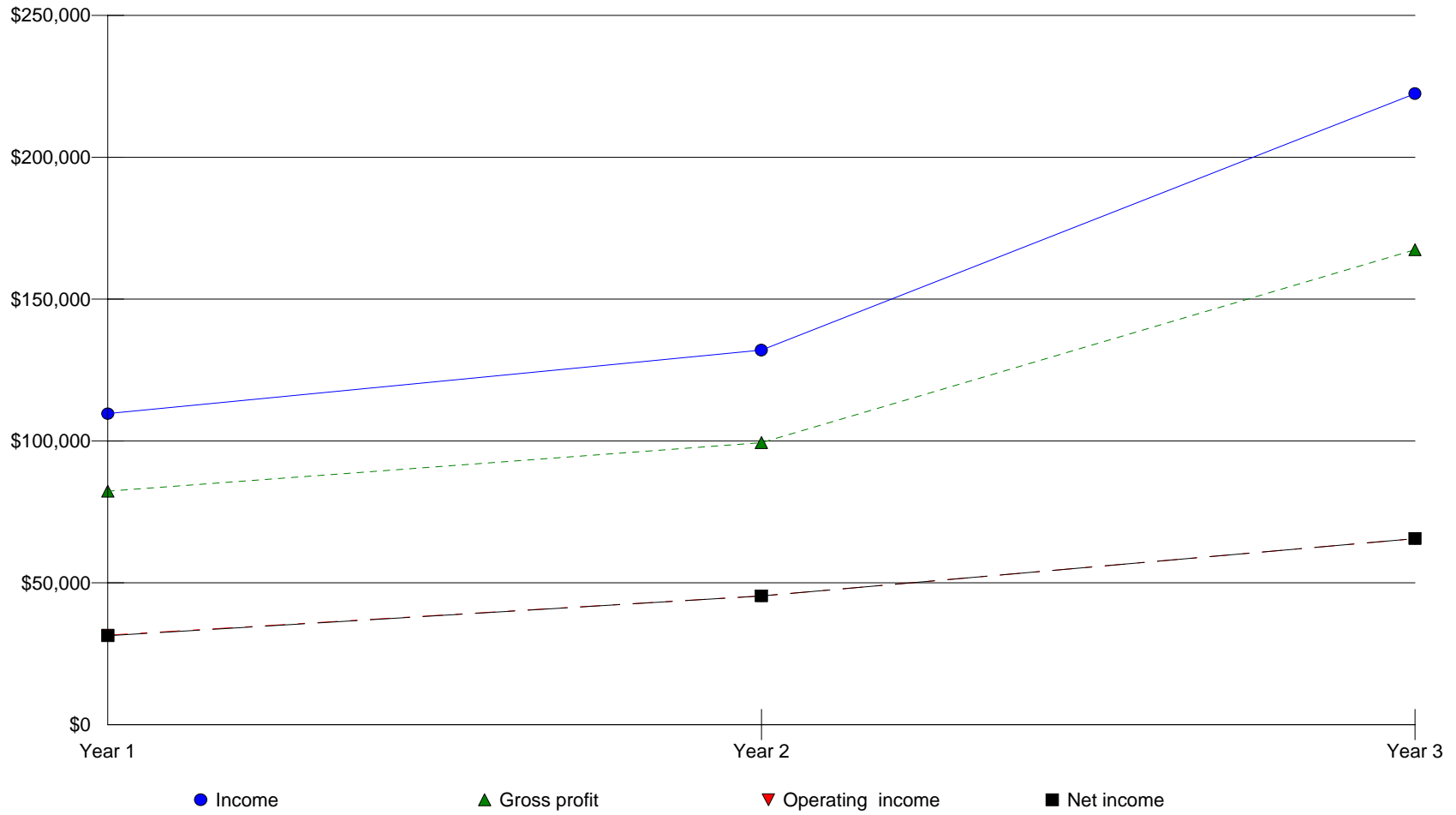
Profit & Loss
For year ending December, 2009



HydroHut

Profit & Loss

For years ending December - 2007, 2008, 2009



HydroHut
Balance Sheet
For year ending December, 2007

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 1
Assets:													
Current assets:													
Cash	1,000	1,000	1,000	1,000	1,000	1,074	2,271	3,848	4,298	5,800	6,997	6,734	6,734
Inventory	2,038	2,315	2,100	2,315	2,448	2,340	2,460	2,113	2,460	2,340	2,100	2,730	2,730
Total current assets	3,038	3,315	3,100	3,315	3,448	3,414	4,731	5,961	6,758	8,140	9,097	9,464	9,464
Fixed assets (net)	4,917	4,833	4,750	4,667	4,583	4,500	4,417	4,333	4,250	4,167	4,083	4,000	4,000
Other assets (net)	8,113	7,975	7,838	7,700	7,563	7,425	7,288	7,150	7,013	6,875	6,738	6,600	6,600
Total assets	16,067	16,123	15,688	15,682	15,593	15,339	16,436	17,444	18,020	19,182	19,918	20,064	20,064
Liabilities and equity:													
Current liabilities:													
Accounts payable	2,038	2,315	2,100	2,315	2,448	2,340	2,460	2,113	2,460	2,340	2,100	2,730	2,730
Line of credit	3,783	3,596	2,510	2,448	1,426	0	0	0	0	0	0	0	0
Total current liabilities	5,821	5,911	4,610	4,763	3,873	2,340	2,460	2,113	2,460	2,340	2,100	2,730	2,730
Total liabilities	5,821	5,911	4,610	4,763	3,873	2,340	2,460	2,113	2,460	2,340	2,100	2,730	2,730
Equity	10,246	10,212	11,077	10,918	11,720	12,999	13,976	15,332	15,560	16,842	17,818	17,334	17,334
Total liabilities and equity	16,067	16,123	15,688	15,682	15,593	15,339	16,436	17,444	18,020	19,182	19,918	20,064	20,064

HydroHut
Balance Sheet
For year ending December, 2008

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 2
Assets:													
Current assets:													
Cash	8,898	10,699	11,728	13,907	15,896	17,830	20,192	21,751	24,112	25,947	28,133	30,772	30,772
Inventory	2,643	2,415	2,865	2,680	2,660	2,783	2,585	2,783	2,634	2,758	3,055	3,065	3,065
Total current assets	11,540	13,114	14,593	16,587	18,556	20,613	22,777	24,534	26,746	28,705	31,188	33,837	33,837
Fixed assets (net)	3,917	3,833	3,750	3,667	3,583	3,500	3,417	3,333	3,250	3,167	3,083	3,000	3,000
Other assets (net)	6,463	6,325	6,188	6,050	5,913	5,775	5,638	5,500	5,363	5,225	5,088	4,950	4,950
Total assets	21,920	23,273	24,531	26,304	28,052	29,888	31,831	33,367	35,358	37,097	39,359	41,787	41,787
Liabilities and equity:													
Current liabilities:													
Accounts payable	2,643	2,415	2,865	2,680	2,660	2,783	2,585	2,783	2,634	2,758	3,055	3,065	3,065
Line of credit	0	0	0	0	0	0	0	0	0	0	0	0	0
Total current liabilities	2,643	2,415	2,865	2,680	2,660	2,783	2,585	2,783	2,634	2,758	3,055	3,065	3,065
Total liabilities	2,643	2,415	2,865	2,680	2,660	2,783	2,585	2,783	2,634	2,758	3,055	3,065	3,065
Equity	19,277	20,858	21,666	23,624	25,392	27,105	29,246	30,584	32,724	34,339	36,304	38,722	38,722
Total liabilities and equity	21,920	23,273	24,531	26,304	28,052	29,888	31,831	33,367	35,358	37,097	39,359	41,787	41,787

HydroHut
Balance Sheet
For year ending December, 2009

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 3
Assets:													
Current assets:													
Cash	30,265	29,773	19,726	23,054	28,552	32,940	36,513	40,416	45,996	52,063	56,938	63,961	63,961
Inventory	3,100	4,355	4,580	5,060	4,670	4,485	4,580	5,128	5,292	4,908	5,785	5,785	5,785
Total current assets	33,365	34,128	24,306	28,114	33,222	37,425	41,093	45,543	51,288	56,971	62,723	69,746	69,746
Fixed assets (net)	2,917	2,833	7,667	7,500	7,333	7,167	7,000	6,833	6,667	6,500	6,333	6,167	6,167
Other assets (net)	4,813	4,675	12,650	12,375	12,100	11,825	11,550	11,275	11,000	10,725	10,450	10,175	10,175
Total assets	41,094	41,636	44,623	47,989	52,655	56,417	59,643	63,652	68,955	74,196	79,506	86,088	86,088
Liabilities and equity:													
Current liabilities:													
Accounts payable	3,100	4,355	4,580	5,060	4,670	4,485	4,580	5,128	5,292	4,908	5,785	5,785	5,785
Line of credit	0	0	0	0	0	0	0	0	0	0	0	0	0
Total current liabilities	3,100	4,355	4,580	5,060	4,670	4,485	4,580	5,128	5,292	4,908	5,785	5,785	5,785
Total liabilities	3,100	4,355	4,580	5,060	4,670	4,485	4,580	5,128	5,292	4,908	5,785	5,785	5,785
Equity	37,994	37,281	40,043	42,929	47,985	51,932	55,063	58,524	63,663	69,288	73,721	80,303	80,303
Total liabilities and equity	41,094	41,636	44,623	47,989	52,655	56,417	59,643	63,652	68,955	74,196	79,506	86,088	86,088

**HydroHut
Cash Plan**
For year ending December, 2007

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 1
Cash receipts	9,150	8,150	9,300	8,400	9,300	9,850	9,400	9,900	8,450	9,900	9,400	8,400	109,600
Operating cash expenses:													
Inventory purchases	2,278	2,038	2,315	2,100	2,315	2,448	2,340	2,460	2,113	2,460	2,340	2,100	27,305
Other expenses	4,363	3,888	3,863	4,213	3,938	3,888	3,863	3,863	3,888	3,938	3,863	4,563	48,131
Total operating cash exp.	6,641	5,926	6,178	6,313	6,253	6,336	6,203	6,323	6,001	6,398	6,203	6,663	75,436
Cash from operations	2,510	2,225	3,122	2,087	3,047	3,515	3,197	3,577	2,450	3,502	3,197	1,737	34,164
Capital expenditures	0	0	0	0	0	0	0	0	0	0	0	0	0
Debt activities:													
Interest payments	(43)	(38)	(36)	(25)	(24)	(14)	0	0	0	0	0	0	(180)
Total debt activities	(43)	(38)	(36)	(25)	(24)	(14)	0	0	0	0	0	0	(180)
Net cash after capital expenditures and debt	2,467	2,187	3,086	2,062	3,023	3,500	3,197	3,577	2,450	3,502	3,197	1,737	33,984
Distributions	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(24,000)
Change in cash	467	187	1,086	62	1,023	1,500	1,197	1,577	450	1,502	1,197	(263)	9,984
Beginning cash	1,000	1,000	1,000	1,000	1,000	1,000	1,074	2,271	3,848	4,298	5,800	6,997	1,000
Cash before borrowing	1,467	1,187	2,086	1,062	2,023	2,500	2,271	3,848	4,298	5,800	6,997	6,734	10,984
Line of credit activity	(467)	(187)	(1,086)	(62)	(1,023)	(1,426)	0	0	0	0	0	0	(4,250)
Ending cash	1,000	1,000	1,000	1,000	1,000	1,074	2,271	3,848	4,298	5,800	6,997	6,734	6,734

**HydroHut
Cash Plan**
For year ending December, 2008

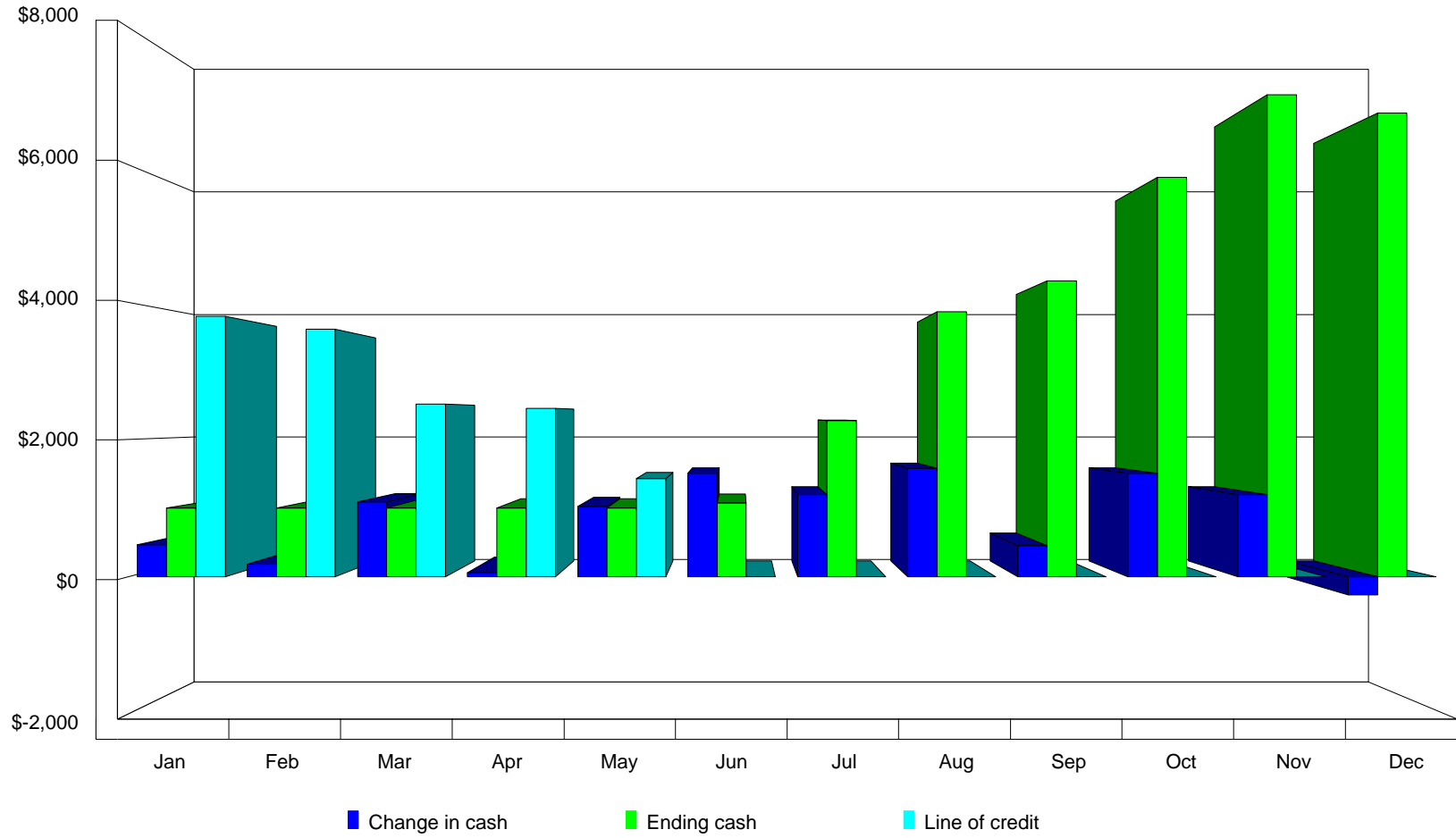
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 2
Cash receipts	11,100	10,650	9,700	11,700	10,800	10,800	11,350	10,400	11,300	10,600	11,100	12,500	132,000
Operating cash expenses:													
Inventory purchases	2,730	2,643	2,415	2,865	2,680	2,660	2,783	2,585	2,783	2,634	2,758	3,055	32,590
Other expenses	4,206	4,206	4,256	4,656	4,131	4,206	4,206	4,256	4,156	4,131	4,156	4,806	51,372
Total operating cash exp.	6,936	6,849	6,671	7,521	6,811	6,866	6,989	6,841	6,939	6,765	6,914	7,861	83,962
Cash from operations	4,164	3,802	3,029	4,179	3,989	3,934	4,362	3,559	4,361	3,835	4,186	4,639	48,038
Capital expenditures	0	0	0	0	0	0	0	0	0	0	0	0	0
Debt activities:													
Interest payments	0	0	0	0	0	0	0	0	0	0	0	0	0
Total debt activities	0	0	0	0	0	0	0	0	0	0	0	0	0
Net cash after capital expenditures and debt	4,164	3,802	3,029	4,179	3,989	3,934	4,362	3,559	4,361	3,835	4,186	4,639	48,038
Distributions	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(24,000)
Change in cash	2,164	1,802	1,029	2,179	1,989	1,934	2,362	1,559	2,361	1,835	2,186	2,639	24,038
Beginning cash	6,734	8,898	10,699	11,728	13,907	15,896	17,830	20,192	21,751	24,112	25,947	28,133	6,734
Cash before borrowing	8,898	10,699	11,728	13,907	15,896	17,830	20,192	21,751	24,112	25,947	28,133	30,772	30,772
Line of credit activity	0	0	0	0	0	0	0	0	0	0	0	0	0
Ending cash	8,898	10,699	11,728	13,907	15,896	17,830	20,192	21,751	24,112	25,947	28,133	30,772	30,772

**HydroHut
Cash Plan**
For year ending December, 2009

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 3
Cash receipts	12,500	12,600	17,500	18,500	20,500	19,000	18,000	18,500	20,750	21,350	19,700	23,500	222,400
Operating cash expenses:													
Inventory purchases	3,065	3,100	4,355	4,580	5,060	4,670	4,485	4,580	5,128	5,292	4,908	5,785	55,007
Other expenses	7,942	7,992	7,942	8,592	7,942	7,942	7,942	8,017	8,042	7,992	7,917	8,692	96,954
Total operating cash exp.	11,007	11,092	12,297	13,172	13,002	12,612	12,427	12,597	13,170	13,284	12,825	14,477	151,961
Cash from operations	1,493	1,508	5,203	5,328	7,498	6,388	5,573	5,903	7,581	8,067	6,875	9,023	70,439
Capital expenditures	0	0	(13,250)	0	0	0	0	0	0	0	0	0	(13,250)
Debt activities:													
Interest payments	0	0	0	0	0	0	0	0	0	0	0	0	0
Total debt activities	0	0	0	0	0	0	0	0	0	0	0	0	0
Net cash after capital expenditures and debt	1,493	1,508	(8,047)	5,328	7,498	6,388	5,573	5,903	7,581	8,067	6,875	9,023	57,189
Distributions	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(2,000)	(24,000)
Change in cash	(507)	(492)	(10,047)	3,328	5,498	4,388	3,573	3,903	5,581	6,067	4,875	7,023	33,189
Beginning cash	30,772	30,265	29,773	19,726	23,054	28,552	32,940	36,513	40,416	45,996	52,063	56,938	30,772
Cash before borrowing	30,265	29,773	19,726	23,054	28,552	32,940	36,513	40,416	45,996	52,063	56,938	63,961	63,961
Line of credit activity	0	0	0	0	0	0	0	0	0	0	0	0	0
Ending cash	30,265	29,773	19,726	23,054	28,552	32,940	36,513	40,416	45,996	52,063	56,938	63,961	63,961

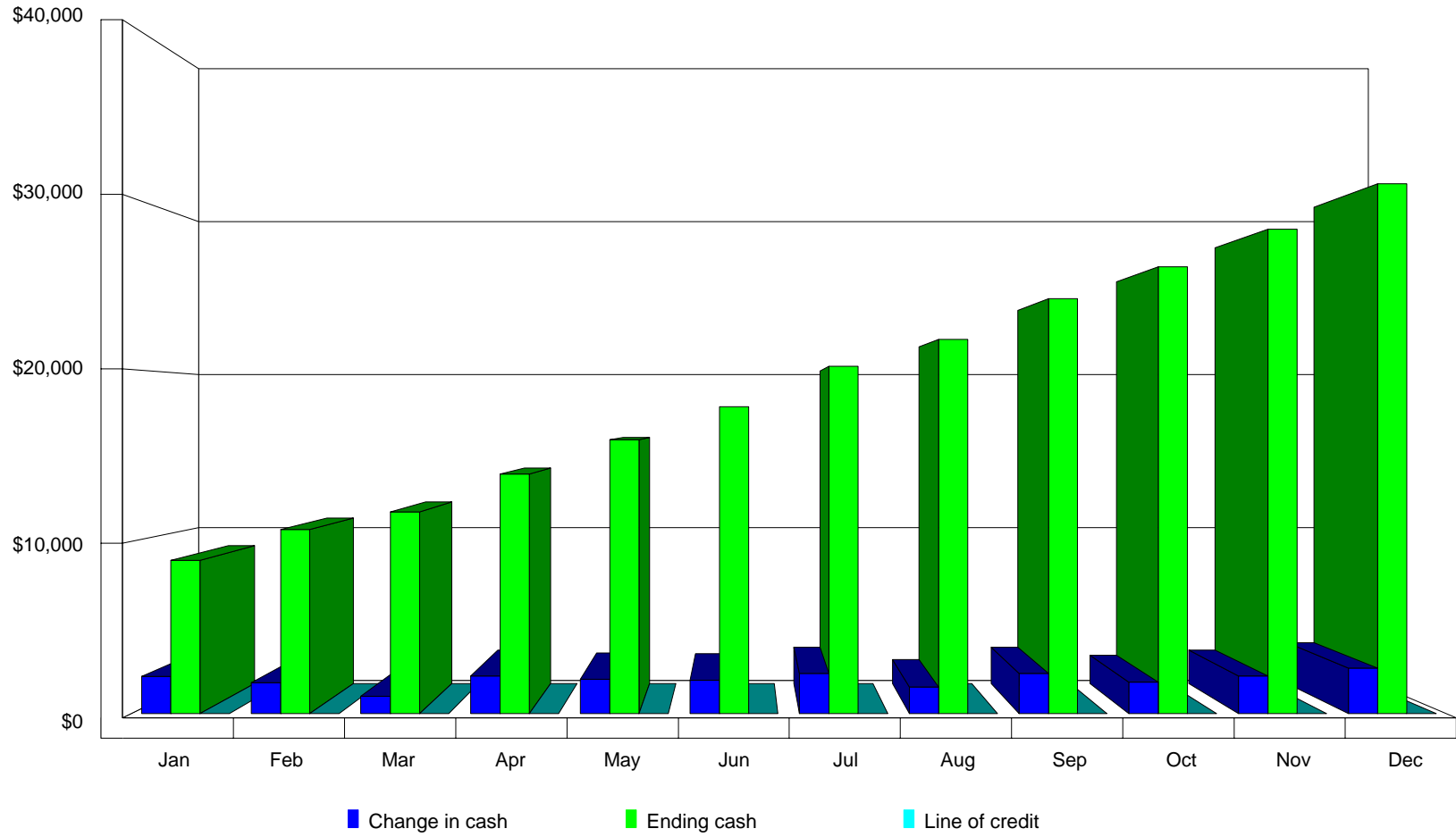
HydroHut

Cash Summary
For year ending December, 2007



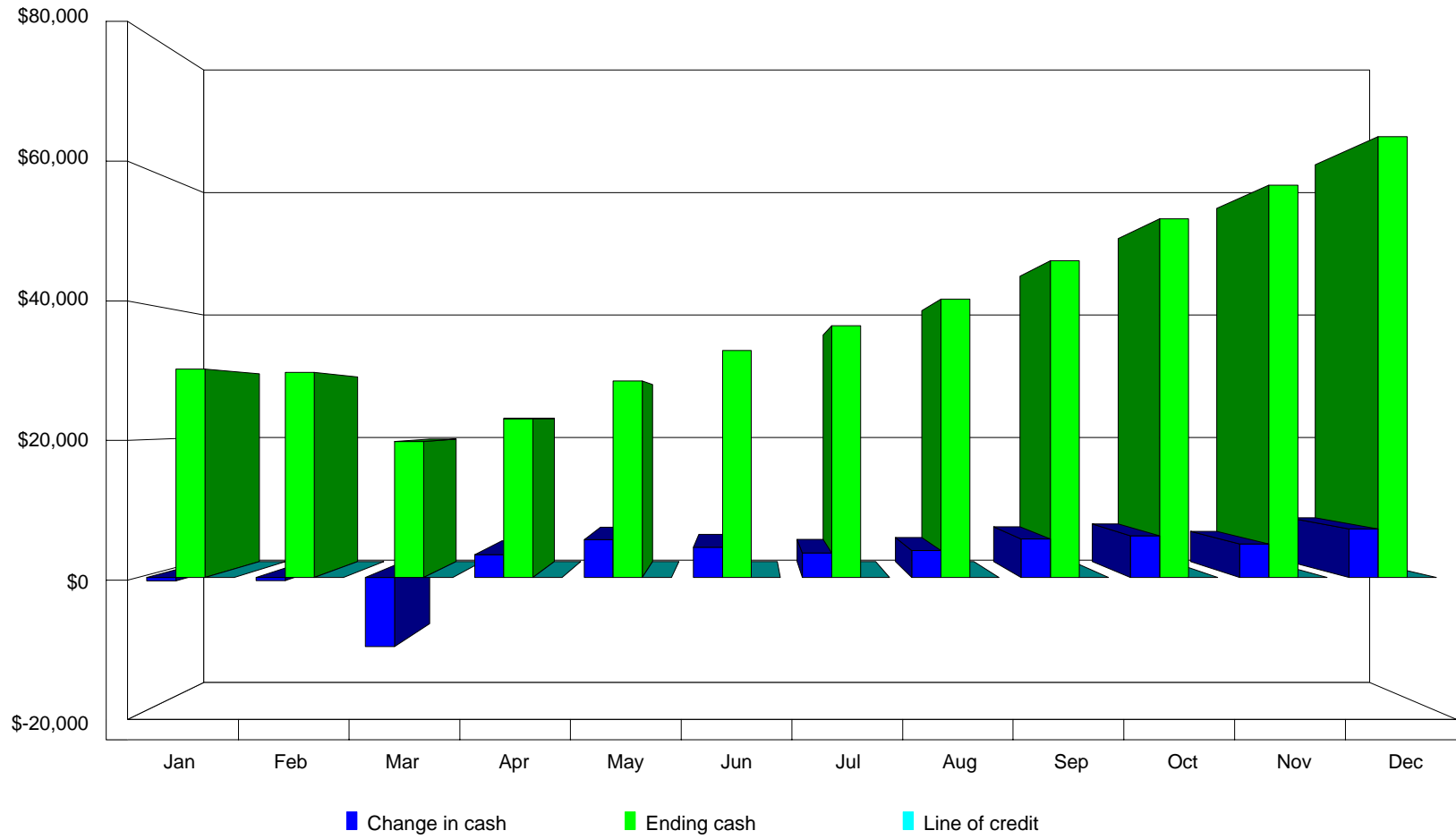
HydroHut

Cash Summary
For year ending December, 2008



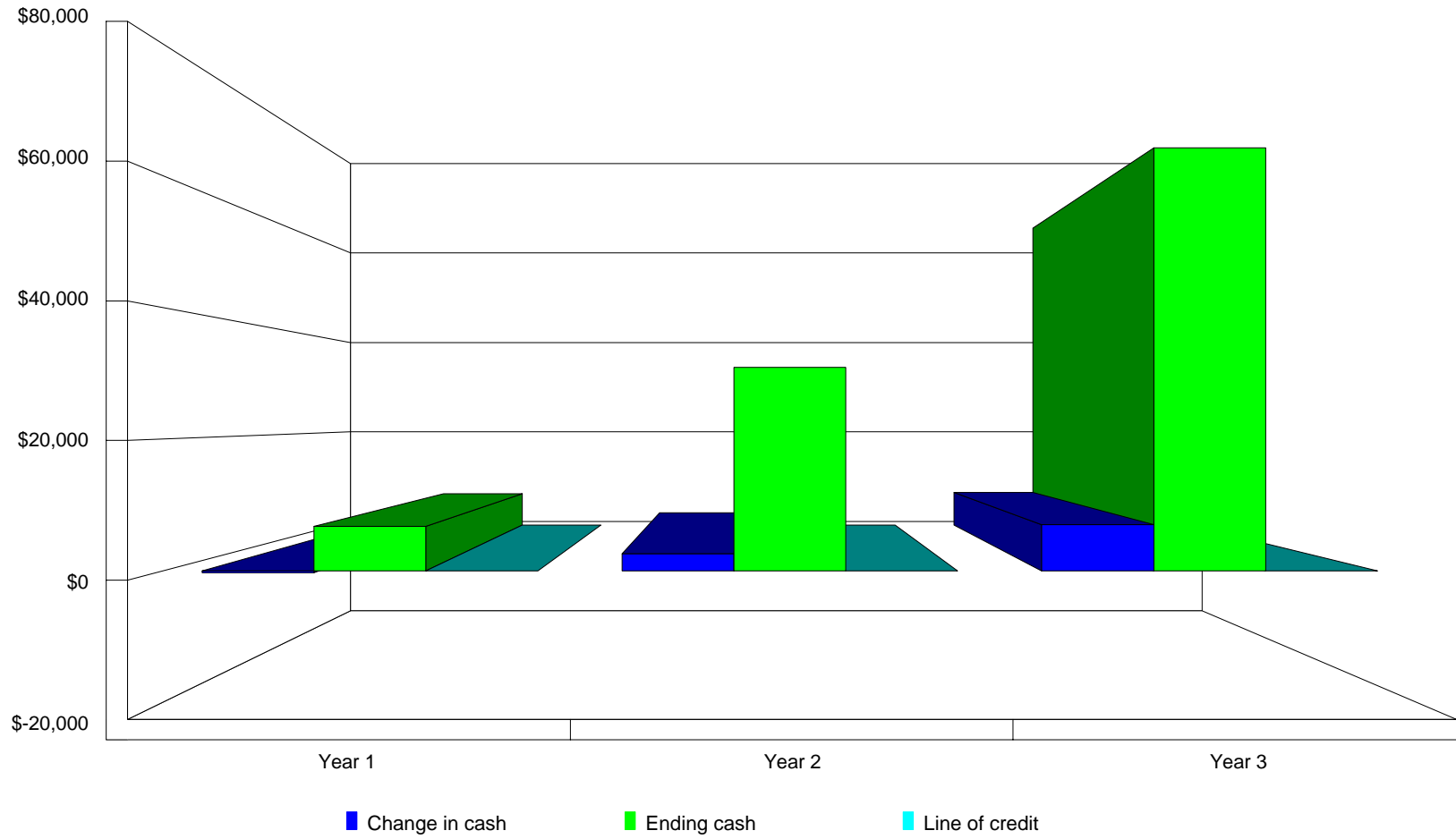
HydroHut

Cash Summary
For year ending December, 2009



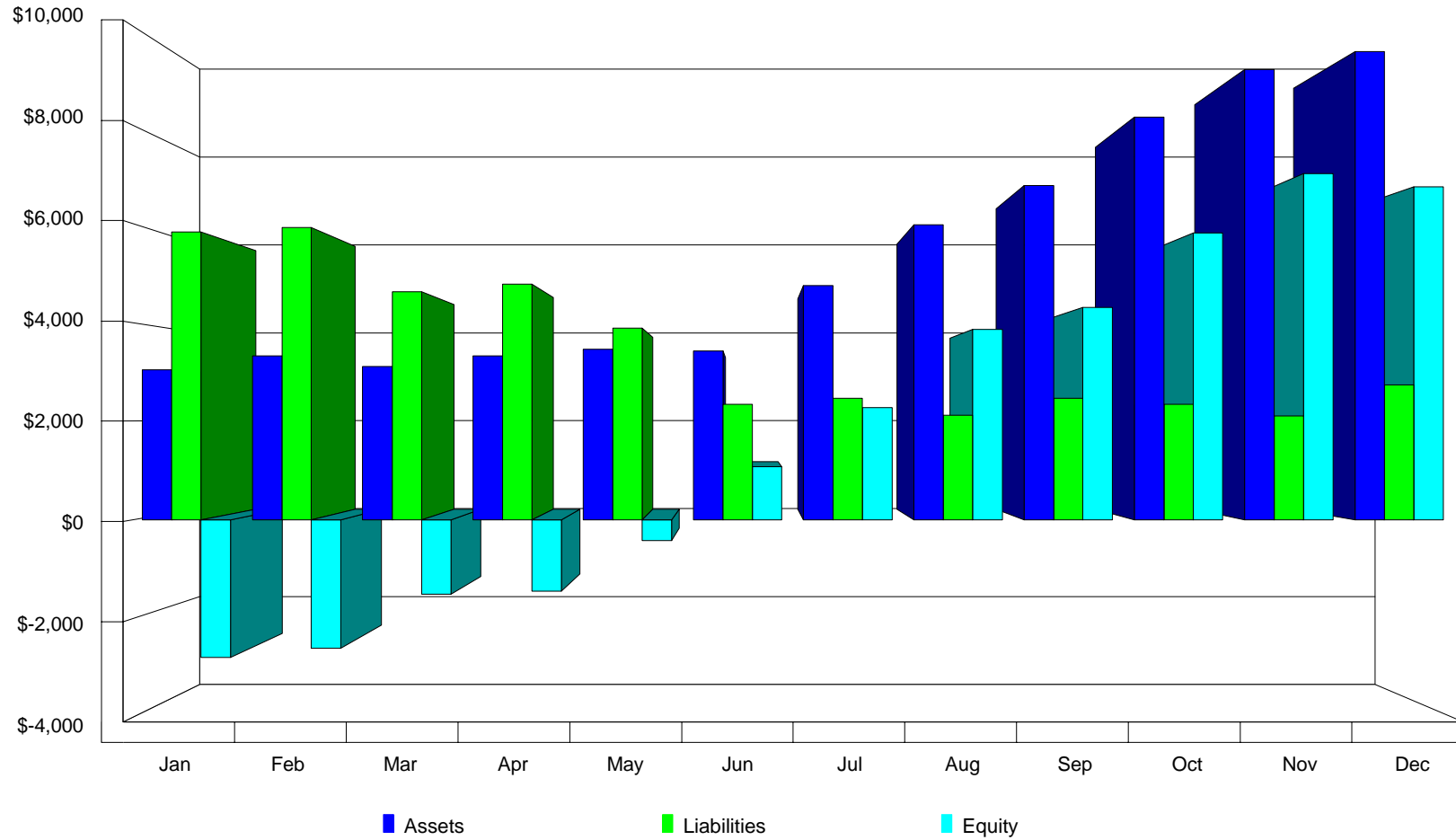
HydroHut

Cash Summary
For years ending December - 2007, 2008, 2009



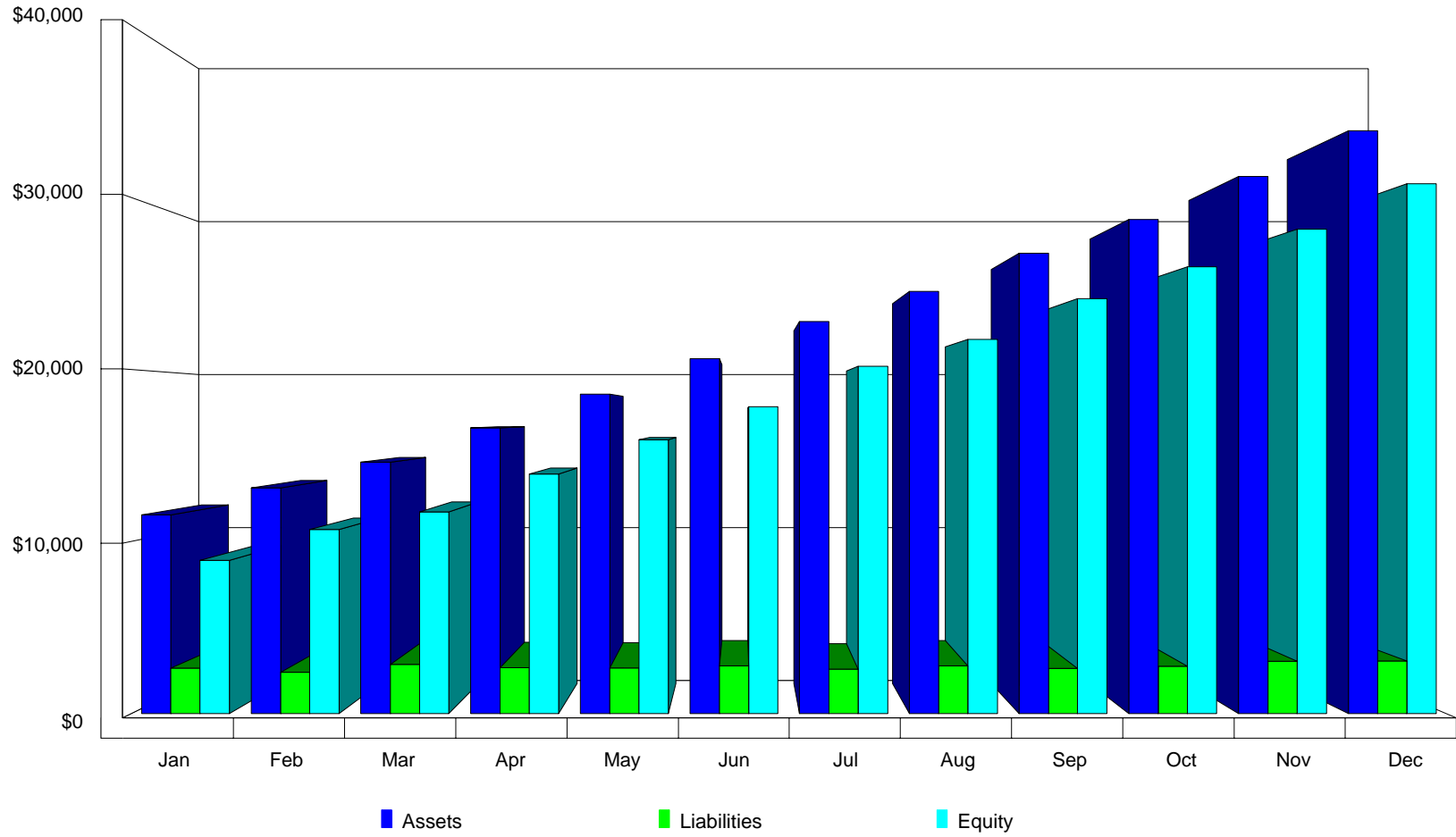
HydroHut

Financial Position
For year ending December, 2007



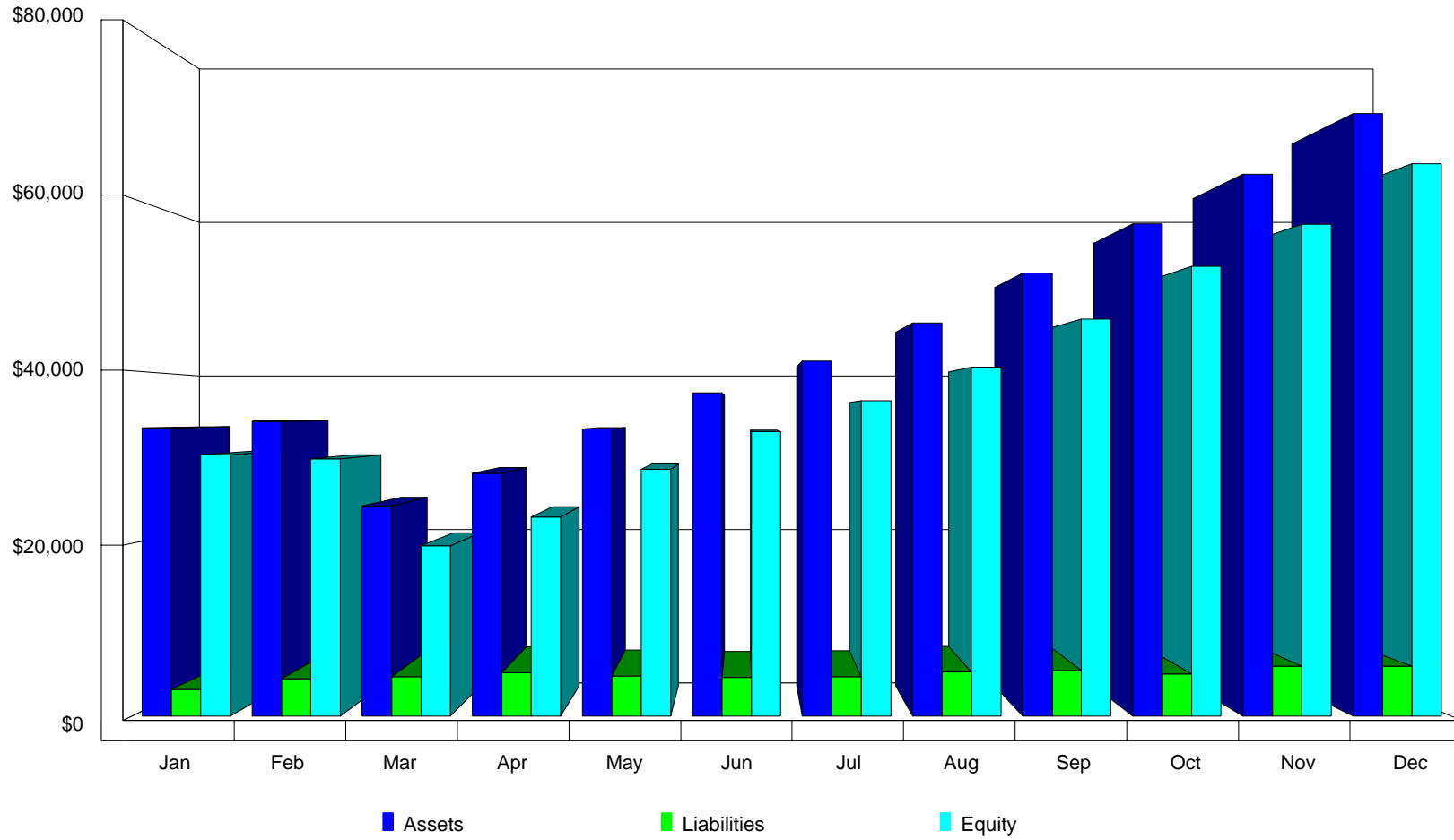
HydroHut

Financial Position
For year ending December, 2008



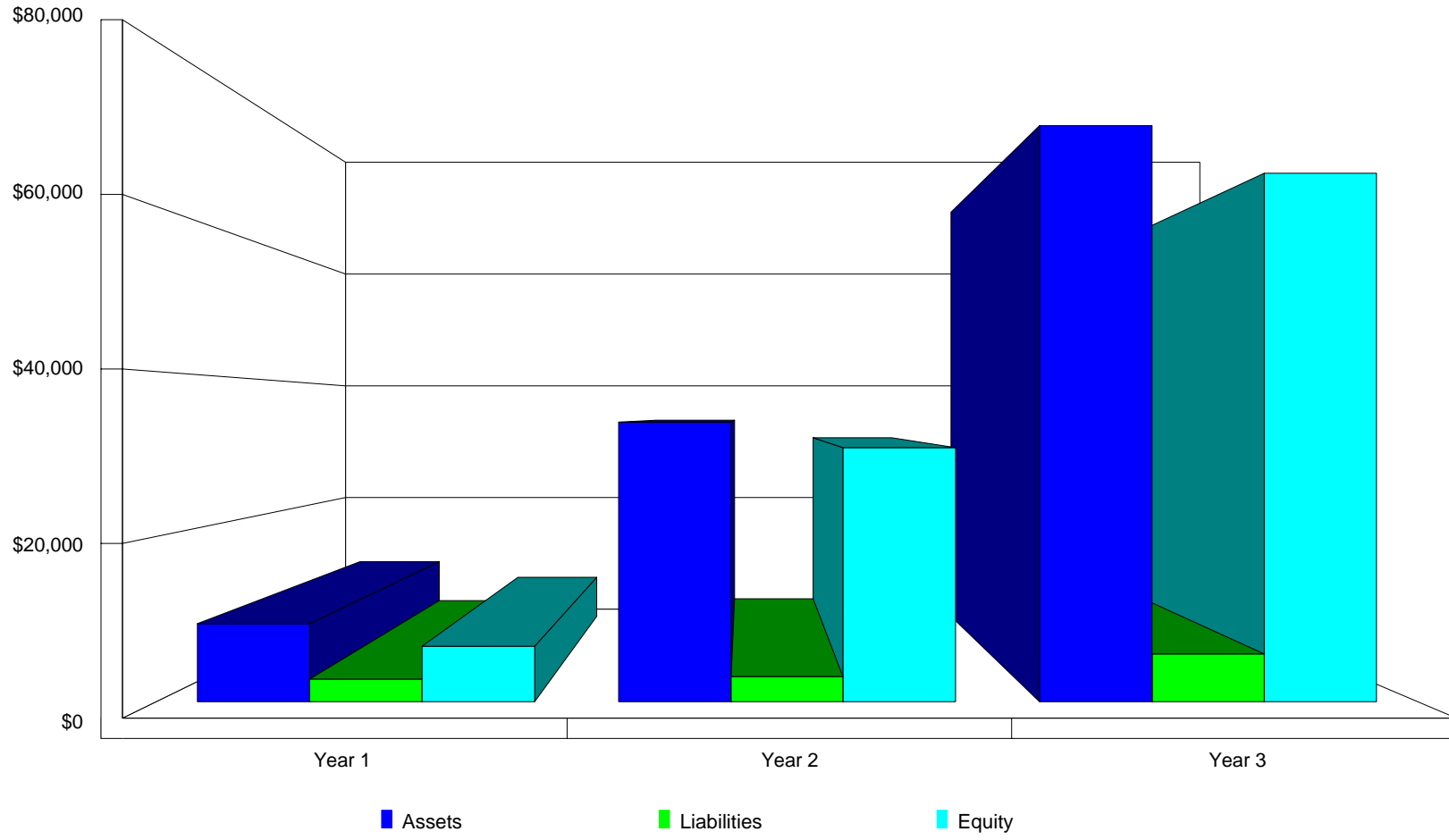
HydroHut

Financial Position
For year ending December, 2009



HydroHut

Financial Position
For years ending December - 2007, 2008, 2009



HydroHut
Ratio Analysis
For year ending December, 2007

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 1
Profitability ratios:													
Gross profit margin	75.11%	75.00%	75.11%	75.00%	75.11%	75.15%	75.11%	75.15%	75.00%	75.15%	75.11%	75.00%	75.09%
Operating profit margin	25.01%	24.58%	31.20%	22.22%	30.39%	33.44%	31.66%	33.90%	26.37%	33.14%	31.66%	18.05%	28.75%
Net profit margin	24.55%	24.12%	30.81%	21.92%	30.13%	33.29%	31.66%	33.90%	26.37%	33.14%	31.66%	18.05%	28.59%
Return on equity	22.19%	19.22%	26.92%	16.74%	24.75%	26.53%	22.07%	22.90%	14.43%	20.25%	17.17%	8.63%	234.47%
Return on assets	14.04%	12.45%	18.24%	11.90%	18.07%	21.30%	18.73%	19.81%	12.57%	17.64%	15.22%	7.58%	185.57%
Liquidity ratios:													
Current ratio	0.52	0.56	0.67	0.70	0.89	1.46	1.92	2.82	2.75	3.48	4.33	3.47	3.47
Quick ratio (Acid-test)	0.17	0.17	0.22	0.21	0.26	0.46	0.92	1.82	1.75	2.48	3.33	2.47	2.47
Working capital ratio	-0.30	-0.32	-0.16	-0.17	-0.05	0.11	0.24	0.39	0.51	0.59	0.74	0.80	0.06
Activity ratios:													
Accounts receivable days	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Inventory days	26.84	34.09	27.21	33.07	31.72	28.68	31.54	25.76	34.93	28.54	26.92	39.00	35.99
Inventory turnover	1.06	0.94	1.05	0.95	0.97	1.02	0.98	1.08	0.92	1.03	1.05	0.87	11.90
Sales-to-assets	0.56	0.51	0.58	0.54	0.59	0.64	0.59	0.58	0.48	0.53	0.48	0.42	6.45
Leverage ratios:													
Debt-to-equity	0.57	0.58	0.42	0.44	0.33	0.18	0.18	0.14	0.16	0.14	0.12	0.16	0.16
Debt ratio	0.36	0.37	0.29	0.30	0.25	0.15	0.15	0.12	0.14	0.12	0.11	0.14	0.14
Times-interest (TI) earned:													
Operating income	2,289	2,004	2,901	1,866	2,826	3,294	2,976	3,356	2,229	3,281	2,976	1,516	31,514
Interest expense (÷)	43	38	36	25	24	14	0	0	0	0	0	0	180
TI earned ratio	53.85	52.97	80.68	74.35	115.45	231.13	n/a	n/a	n/a	n/a	n/a	n/a	174.95

HydroHut
Ratio Analysis
For year ending December, 2008

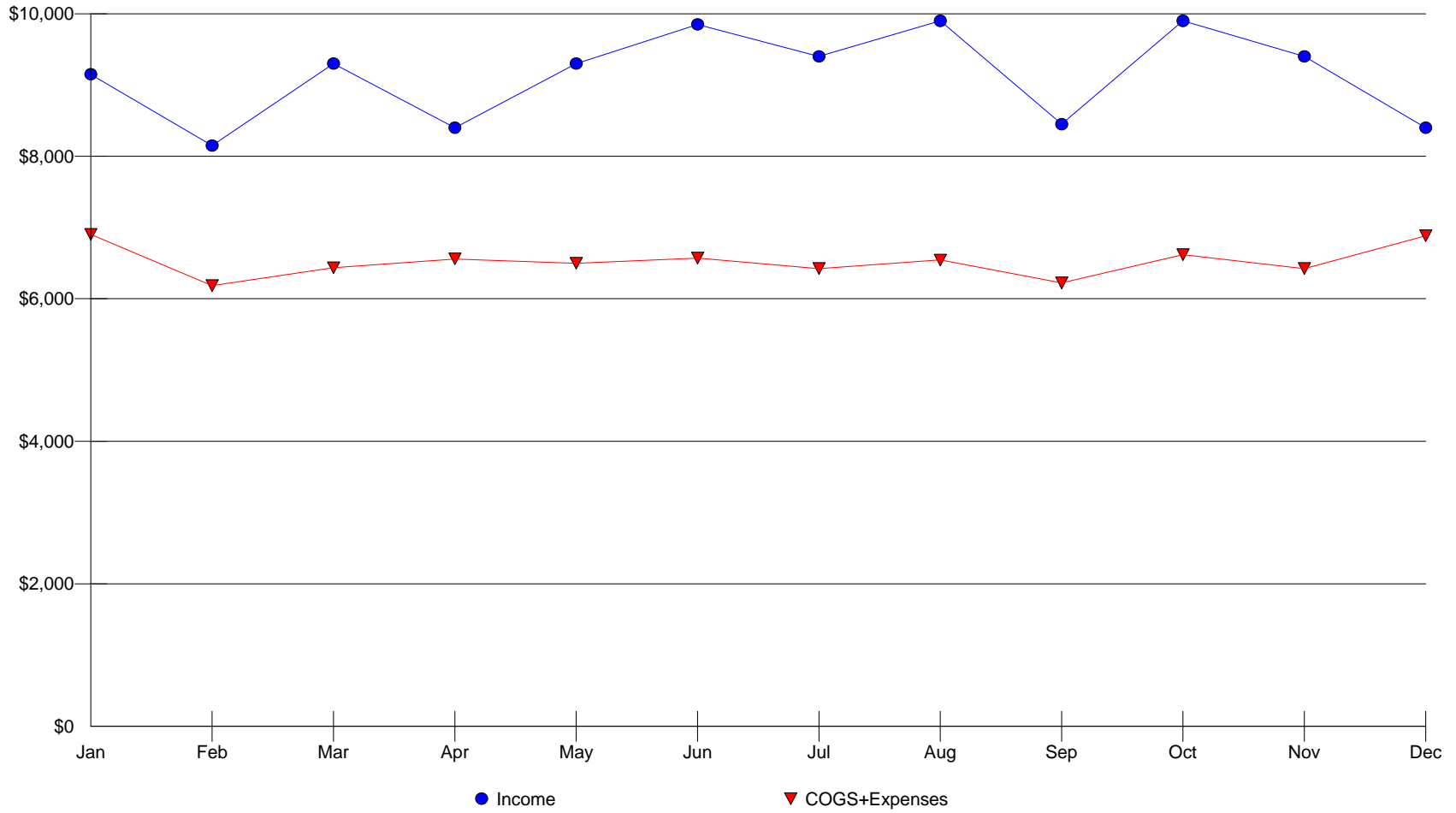
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 2
Profitability ratios:													
Gross profit margin	75.41%	75.19%	75.10%	75.51%	75.19%	75.37%	75.48%	75.14%	75.37%	75.15%	75.15%	75.56%	75.31%
Operating profit margin	35.52%	33.62%	28.95%	33.83%	34.89%	34.38%	36.48%	32.10%	36.64%	34.10%	35.72%	35.35%	34.38%
Net profit margin	35.52%	33.62%	28.95%	33.83%	34.89%	34.38%	36.48%	32.10%	36.64%	34.10%	35.72%	35.35%	34.38%
Return on equity	21.54%	17.84%	13.21%	17.48%	15.38%	14.15%	14.70%	11.16%	13.08%	10.78%	11.23%	11.78%	165.48%
Return on assets	18.78%	15.85%	11.75%	15.57%	13.86%	12.82%	13.42%	10.24%	12.05%	9.98%	10.37%	10.89%	150.50%
Liquidity ratios:													
Current ratio	4.37	5.43	5.09	6.19	6.98	7.41	8.81	8.82	10.15	10.41	10.21	11.04	11.04
Quick ratio (Acid-test)	3.37	4.43	4.09	5.19	5.98	6.41	7.81	7.82	9.15	9.41	9.21	10.04	10.04
Working capital ratio	0.80	1.00	1.21	1.19	1.47	1.65	1.78	2.09	2.13	2.45	2.53	2.46	0.23
Activity ratios:													
Accounts receivable days	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Inventory days	29.04	27.42	35.59	28.06	29.78	31.38	27.87	32.30	28.39	31.41	33.23	30.10	33.86
Inventory turnover	1.02	1.05	0.91	1.03	1.00	0.98	1.04	0.96	1.03	0.98	0.95	1.00	11.94
Sales-to-assets	0.53	0.47	0.41	0.46	0.40	0.37	0.37	0.32	0.33	0.29	0.29	0.31	4.38
Leverage ratios:													
Debt-to-equity	0.14	0.12	0.13	0.11	0.10	0.10	0.09	0.09	0.08	0.08	0.08	0.08	0.08
Debt ratio	0.12	0.10	0.12	0.10	0.09	0.09	0.08	0.08	0.07	0.07	0.08	0.07	0.07
Times-interest (TI) earned:													
Operating income	3,943	3,581	2,808	3,958	3,768	3,713	4,141	3,338	4,140	3,614	3,965	4,418	45,388
Interest expense (÷)	0	0	0	0	0	0	0	0	0	0	0	0	0
TI earned ratio	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

HydroHut
Ratio Analysis
For year ending December, 2009

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year 3
Profitability ratios:													
Gross profit margin	75.48%	75.40%	75.11%	75.24%	75.32%	75.42%	75.08%	75.24%	75.29%	75.22%	75.09%	75.38%	75.27%
Operating profit margin	10.18%	10.22%	27.21%	26.41%	34.42%	31.30%	28.51%	29.52%	34.40%	35.71%	32.66%	36.52%	29.49%
Net profit margin	10.18%	10.22%	27.21%	26.41%	34.42%	31.30%	28.51%	29.52%	34.40%	35.71%	32.66%	36.52%	29.49%
Return on equity	3.32%	3.42%	12.32%	11.78%	15.52%	11.90%	9.59%	9.62%	11.69%	11.47%	9.00%	11.14%	123.36%
Return on assets	3.07%	3.11%	11.04%	10.55%	14.02%	10.90%	8.84%	8.86%	10.77%	10.65%	8.37%	10.36%	113.35%
Liquidity ratios:													
Current ratio	10.76	7.84	5.31	5.56	7.11	8.34	8.97	8.88	9.69	11.61	10.84	12.06	12.06
Quick ratio (Acid-test)	9.76	6.84	4.31	4.56	6.11	7.34	7.97	7.88	8.69	10.61	9.84	11.06	11.06
Working capital ratio	2.42	2.36	1.13	1.25	1.39	1.73	2.03	2.18	2.22	2.44	2.89	2.72	0.29
Activity ratios:													
Accounts receivable days	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Inventory days	30.34	42.15	31.55	33.14	27.69	28.81	30.64	33.59	30.96	27.83	35.36	30.00	37.86
Inventory turnover	0.99	0.83	0.97	0.95	1.04	1.02	0.99	0.94	0.98	1.04	0.92	1.00	11.71
Sales-to-assets	0.30	0.30	0.41	0.40	0.41	0.35	0.31	0.30	0.31	0.30	0.26	0.28	3.84
Leverage ratios:													
Debt-to-equity	0.08	0.12	0.11	0.12	0.10	0.09	0.08	0.09	0.08	0.07	0.08	0.07	0.07
Debt ratio	0.08	0.10	0.10	0.11	0.09	0.08	0.08	0.08	0.08	0.07	0.07	0.07	0.07
Times-interest (TI) earned:													
Operating income	1,272	1,287	4,761	4,886	7,056	5,946	5,131	5,461	7,139	7,625	6,433	8,581	65,581
Interest expense (÷)	0	0	0	0	0	0	0	0	0	0	0	0	0
TI earned ratio	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

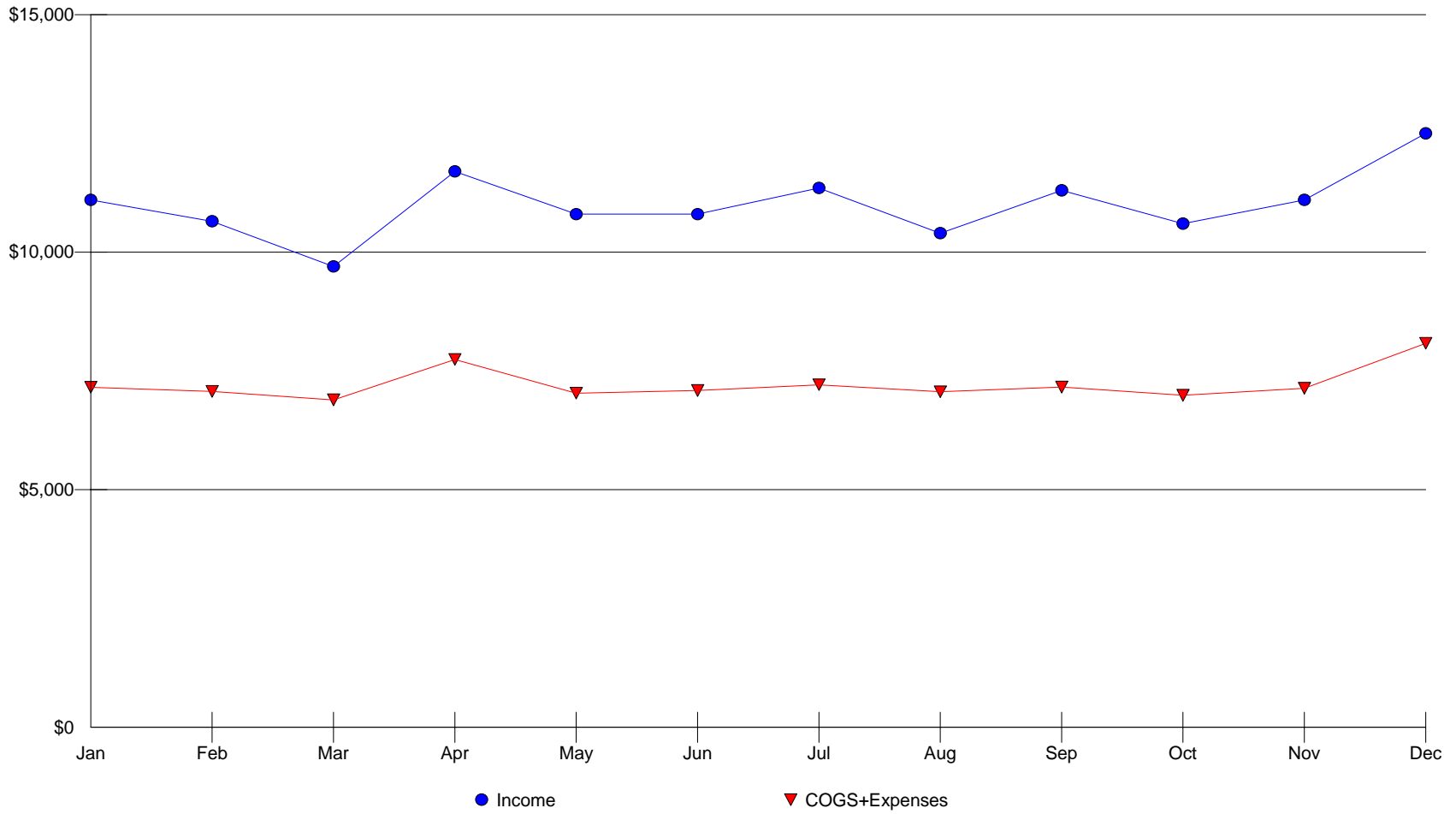
HydroHut

Break-even Income Analysis
For year ending December, 2007



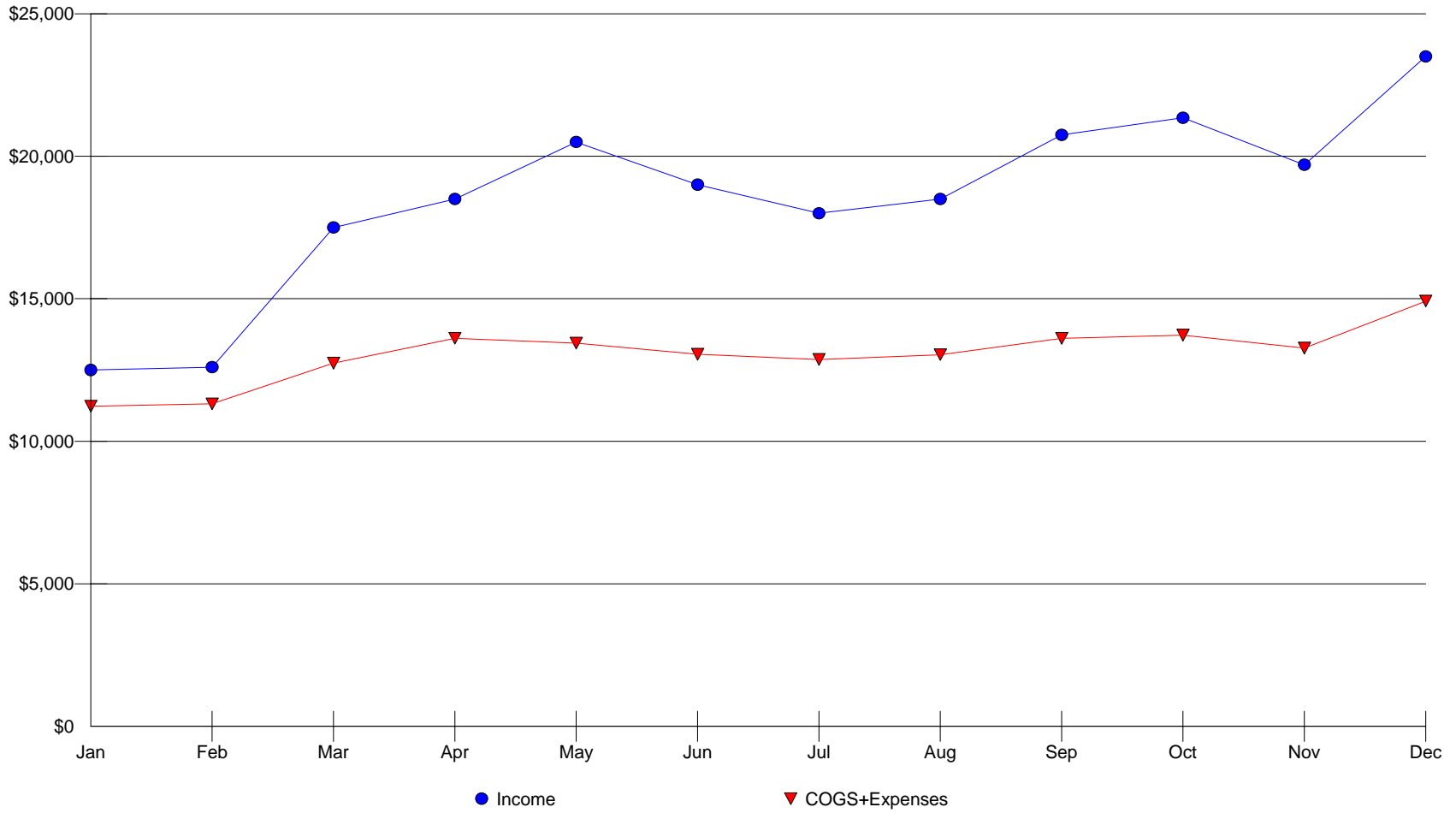
HydroHut

Break-even Income Analysis
For year ending December, 2008



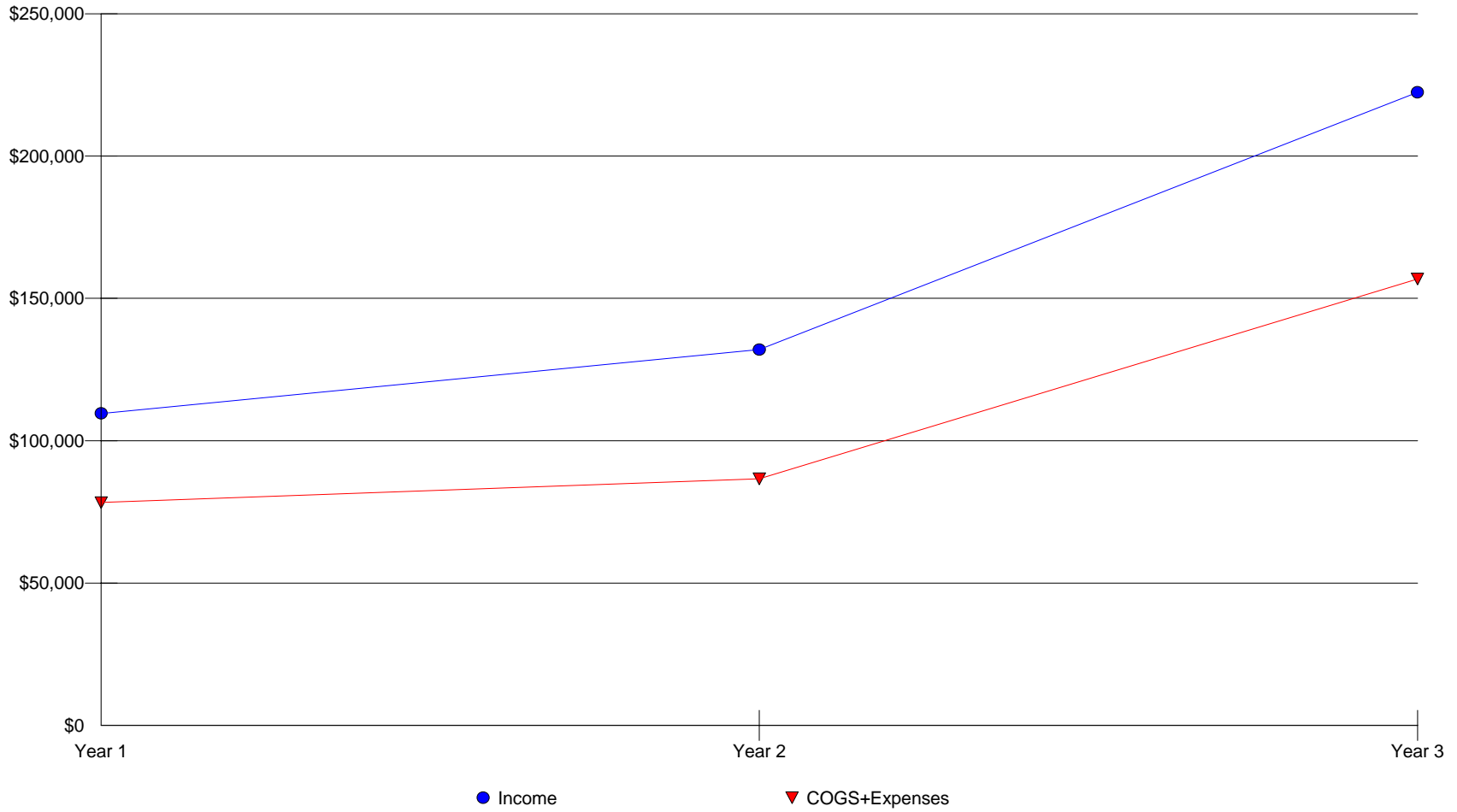
HydroHut

Break-even Income Analysis
For year ending December, 2009



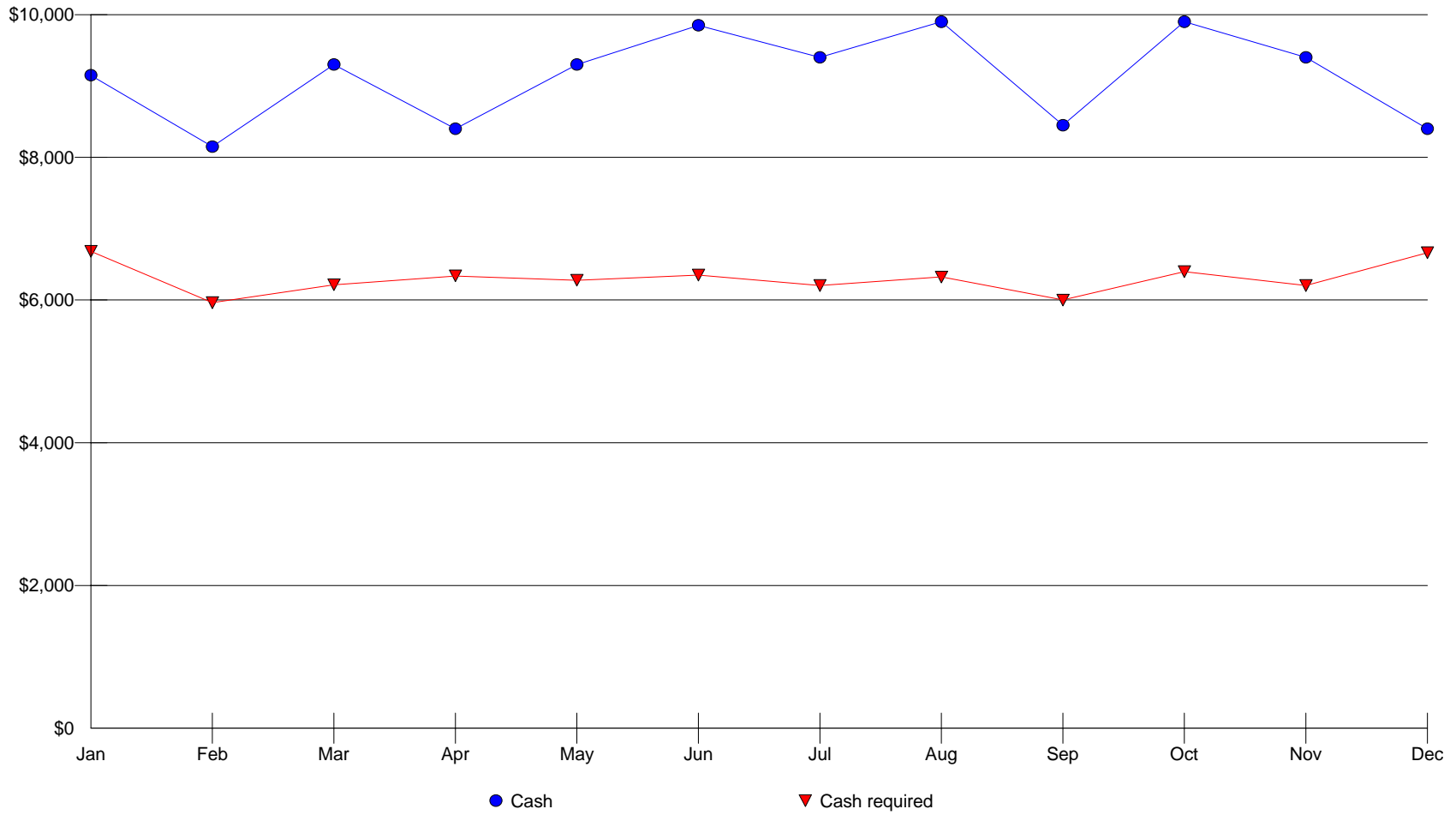
HydroHut

Break-even Income Analysis
For years ending December - 2007, 2008, 2009



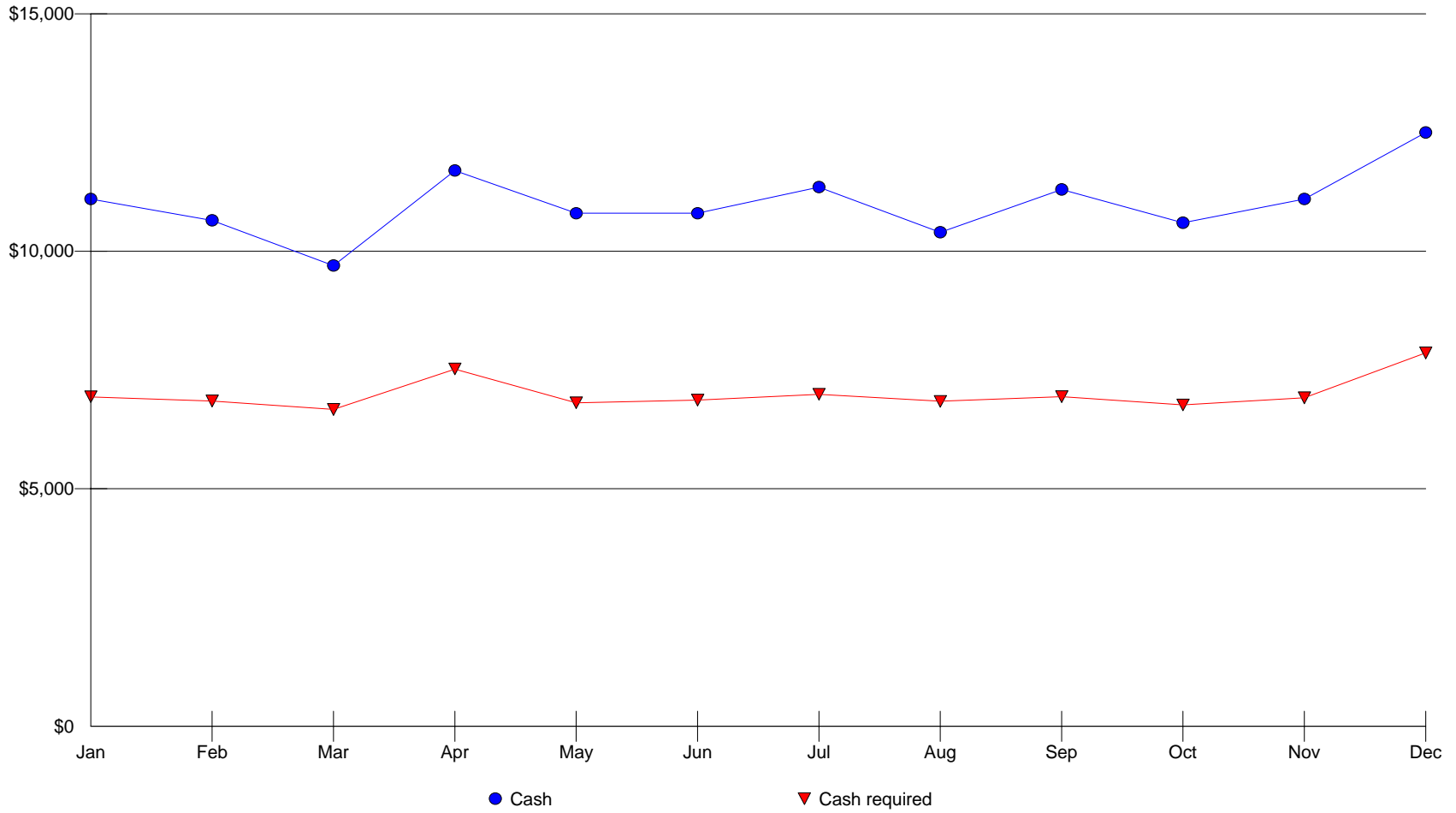
HydroHut

Break-even Cash Analysis
For year ending December, 2007



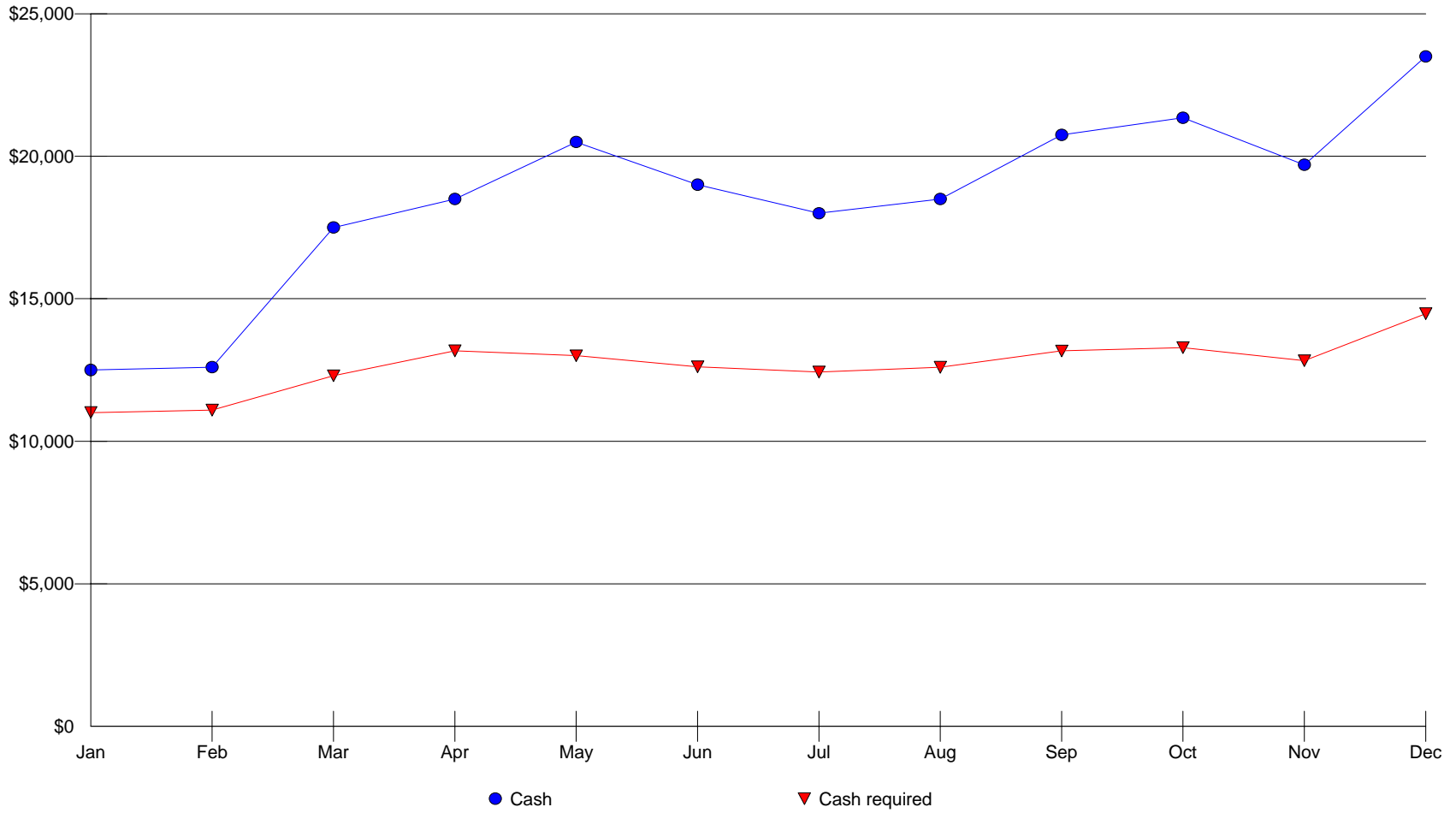
HydroHut

Break-even Cash Analysis
For year ending December, 2008



HydroHut

Break-even Cash Analysis
For year ending December, 2009



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Break-even Cash Analysis
For years ending December - 2007, 2008, 2009

